

**A. For Equity Issues**

Sr. No.	<b>Name of the issue:</b>	Trident Texofab Limited																										
1	<b>Type of issue</b>	Initial Public Offering (IPO) on SME Platform <i>Source: Prospectus of the Company</i>																										
2	<b>Issue size</b>	Rs.352.80 Lakhs <b>Source: Prospectus of the Company</b>																										
3	<b>Grade of issue alongwith name of the rating agency</b>	Since the issue is being made in terms of Chapter XB of the SEBI (ICDR) Regulations, there is no requirement of appointing a IPO Grading agency. <i>Source: Prospectus of the Company</i>																										
4	<b>Subscription level (number of times)</b>	7.49 <i>Source: Final post-issue report</i>																										
5	<b>QIB holding (as a % of total outstanding capital) as disclosed to stock exchanges</b>	<table border="1"> <tr> <td>(i) allotment in the issue</td> <td colspan="3">NIL</td> </tr> <tr> <td>(ii) at the end of the 1st Quarter immediately after the listing of the issue</td> <td colspan="3">NIL</td> </tr> <tr> <td>(i) at the end of 1st FY (2017-18)</td> <td colspan="3">Not Available</td> </tr> <tr> <td>(ii) at the end of 2nd FY (2018-19)</td> <td colspan="3">Not Available</td> </tr> <tr> <td>(iii) at the end of 3rd FY (2019-20)</td> <td colspan="3">Not Available</td> </tr> </table> <i>Source: BSE(SHP)</i>			(i) allotment in the issue	NIL			(ii) at the end of the 1st Quarter immediately after the listing of the issue	NIL			(i) at the end of 1st FY (2017-18)	Not Available			(ii) at the end of 2nd FY (2018-19)	Not Available			(iii) at the end of 3rd FY (2019-20)	Not Available						
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6	<b>Financials of the issuer (as per the annual financial results submitted to stock exchange)</b>	<table border="1"> <thead> <tr> <th colspan="4">(Rs. in lakhs)</th> </tr> <tr> <th>Parameters</th> <th>1st FY (2017-18)</th> <th>2nd FY (2018-19)</th> <th>3rd FY (2019-20)</th> </tr> </thead> <tbody> <tr> <td>Income from operations</td> <td>Not Available</td> <td>Not Available</td> <td>Not Available</td> </tr> <tr> <td>Net Profit for the period</td> <td>Not Available</td> <td>Not Available</td> <td>Not Available</td> </tr> <tr> <td>Paid-up equity share capital</td> <td>Not Available</td> <td>Not Available</td> <td>Not Available</td> </tr> <tr> <td>Reserves excluding revaluation reserves</td> <td>Not Available</td> <td>Not Available</td> <td>Not Available</td> </tr> </tbody> </table> <i>Source: BSE</i>			(Rs. in lakhs)				Parameters	1st FY (2017-18)	2nd FY (2018-19)	3rd FY (2019-20)	Income from operations	Not Available	Not Available	Not Available	Net Profit for the period	Not Available	Not Available	Not Available	Paid-up equity share capital	Not Available	Not Available	Not Available	Reserves excluding revaluation reserves	Not Available	Not Available	Not Available
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8	<b>Change, if any, in directors of issuer from the disclosures in the offer document</b>	<table border="1"> <thead> <tr> <th>Particulars</th> <th>Name of Director</th> <th colspan="2">Appointed/Resigned</th> </tr> </thead> <tbody> <tr> <td>(i) at the end of 1st FY (2017-18)</td> <td></td> <td colspan="2">Not Available</td> </tr> <tr> <td>(ii) at the end of 2nd FY (2018-19)</td> <td></td> <td colspan="2">Not Available</td> </tr> <tr> <td>(iii) at the end of 3rd FY (2019-20)</td> <td></td> <td colspan="2">Not Available</td> </tr> </tbody> </table> <i>Source: MCA</i>			Particulars	Name of Director	Appointed/Resigned		(i) at the end of 1st FY (2017-18)		Not Available		(ii) at the end of 2nd FY (2018-19)		Not Available		(iii) at the end of 3rd FY (2019-20)		Not Available									
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9	<b>Status of implementation of project/ commencement of commercial production</b>	<p>(i) Details of Estimated Schedule of Implementation of Projects forming part of the Objects of the Issue as per Prospectus</p> <p style="text-align: right;">(Rs. In Lacs)</p> <table border="1"> <thead> <tr> <th>Particulars</th> <th>Total Estimated costs</th> <th>Amount to be funded from the Issue Proceeds</th> <th>Estimated Utilisation of Issue Proceeds in Fiscal 2018</th> </tr> </thead> <tbody> <tr> <td>Funding of working capital requirements of the Company</td> <td>964.90</td> <td>242.80</td> <td>242.80</td> </tr> <tr> <td>General Corporate Purposes</td> <td>57.05</td> <td>57.05</td> <td>57.05</td> </tr> <tr> <td>Issue Expenses</td> <td>52.95</td> <td>52.95</td> <td>52.95</td> </tr> </tbody> </table> <p>(ii) Actual Implementation Not Applicable</p> <p>(ii) Reasons for delay in implementation, if any Not Applicable</p>			Particulars	Total Estimated costs	Amount to be funded from the Issue Proceeds	Estimated Utilisation of Issue Proceeds in Fiscal 2018	Funding of working capital requirements of the Company	964.90	242.80	242.80	General Corporate Purposes	57.05	57.05	57.05	Issue Expenses	52.95	52.95	52.95								
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<b>Status of utilization of issue proceeds</b>				
(i) As disclosed in the offer document				
(Rs. In Lakhs)				
<b>Expenditure Items</b>	<b>Total Estimated Cost</b>	<b>Already Incurred</b>	<b>Estimated schedule of deployment of Issue Proceeds for Fiscal Year 2017-18</b>	<b>Total</b>
Funding of working capital requirements of the Company	242.80	-	242.80	242.80
General Corporate Purposes	57.05	-	57.05	57.05
Issue Expenses	52.95	5.75	47.20	52.95
<b>TOTAL</b>				<b>352.80</b>
<i>Source: Prospectus of the company</i>				

(ii) Actual utilization

<b>Expenditure Items</b>	<b>Total Estimated Cost</b>	<b>Total amount utilised upto fiscal 2018</b>
Funding of working capital requirements of the Company	242.80	-
General Corporate Purposes	57.05	-
Issue Expenses	52.95	52.95
<i>Source: Prospectus of the company</i>		

\*Information not available as relevant fiscal year has not been completed.

(ii) Reasons for deviation, if any

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<b>Comments of monitoring agency</b>	Not Applicable as the issue size was less than Rs. 500 crores
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## Price-related data

12	Issue price (Rs):	Rs. 30/-
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Price parameters	At close of listing day (October 05, 2017)	At close of 30th calendar day from listing day	At close of 90th calendar day from listing day	As at the end of March 31, 2018		
				Closing price	High (during the FY)	Low (during the FY)
Market Price (BSE)	36.00	N.A.	N.A.	N.A.	N.A.	N.A.
Index (of the Designated Stock Exchange): BSE Sensex	31,592.03	N.A.	N.A.	N.A.	N.A.	N.A.
Sectoral Index	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.

Note: The Company belongs to the speciality Textile Sector and there is no index for this particular Industry

Source: BSE

Note: 1. Where the 30th day / 90th day / March 31 of a particular year falls on a BSE trading holiday, the immediately following trading day has been considered.

2. Where the 30th day / 90th day / March 31 of a particular year falls on the day when there is no trade in equity share of the Company, preceding trading day has been considered.

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**Basis for Issue Price and Comparison with Peer Group & Industry Average (Source of accounting ratios of peer group and industry average may be indicated; source of the accounting ratios may generally be the same, however in case of different sources, reasons for the same may be indicated)**

Accounting ratio	Name of company	As disclosed in the offer document (See Clause (2) (VII) (K) of Schedule VIII to SEBI (ICDR) Regulations, 2009) as on March 31, 2017	At the end of 1st FY (2017-18)#	At the end of 2nd FY (2018- 19)#	At the end of 3rd FY (2019-20) #
EPS (Basic & before Extraordinary Items )	Issuer: Trident Texofab Limited	1.03	-	-	-
	Peer Group:	-			
	Ghushine Fintrade Ocean Limited	0.14			
	Anisha Impex Limited	0.05			
	Industry Avg:	-			
P/E	Issuer: Trident Texofab Limited	29.13	-	-	-
	Peer Group:	-			
	Ghushine Fintrade Ocean Limited	47.23			
	Anisha Impex Limited	215.99			
	Industry Avg:	-			
RoNW (%)	Issuer: Trident Texofab Limited	8.97	-	-	-
	Peer Group:	-			
	Ghushine Fintrade Ocean Limited	1.29			
	Anisha Impex Limited	0.53			
	Industry Avg:	-			
NAV per share based on balance sheet	Issuer: Trident Texofab Limited	11.47	-	-	-
	Peer Group:	-			
	Ghushine Fintrade Ocean Limited	10.47			
	Anisha Impex Limited	10.24			
	Industry Avg:	-			

# Sourced from the Annual Report of the Company for the relevant fiscal year except for share price information which has been sourced from BSE website. Key ratios for the Company have been calculated on the basis of standalone financial information as follows: (i) EPS - Fully diluted EPS as reported by the Company in its Annual Report

(ii) P/E is computed based on the closing price of the shares of the Company as on the fiscal year end (on Bombay Stock Exchange) divided by the EPS for the year as reported in the annual report / company filings.

(iii) Return on Net Worth = Net profit/loss after tax / Networth\*100; based on annual report / company filings of the Company

(iv) Net Asset Value per Equity Share = Networth / Number of equity shares outstanding at the end of the year; based on annual report / company filings of the Company

Note : Industry average has been calculated by taking the average of peer group companies.

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Any other material information	Nil
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