

**Indian Overseas Bank  
Merchant Banking Division  
Central Office, Chennai**

**QUESTIONNAIRE FOR DEBENTURE/BOND ISSUES – AS ON 31.12.2016**

(To be filled up for each debenture/bonds Issue series separately.  
Please do not leave any column blank)

1.	Name of the Company	POWERGRID CORPORATION OF INDIA LTD.
2.	Address of the Company	<b>Corp Off :</b> “Saudamini” Plot No.2, Sector 29, Gurgaon – 122 001 (Haryana) <b>Regd Off :</b> B-9, Qutab Institutional Area, Katwaria Sarai, New Delhi – 110 016
3.	Particulars of the Issue	POWERGRID Bonds XII-Issue 9.70% Taxable Bonds
3.1	Type of Issue	Private Placement
3.2	a) If it is a public issue, issue opened on; b) if private placement, with whom	a) N.A. b) Financial Institutions and others
3.3	Date of Allotment	28.03.2002
3.4	Purpose of Issue	Construction of on-going and new projects
3.5	Size of the Issue	Rs.184.50 crores
3.6	Nature of Issue : a) NCD/PCD b) Secured/Unsecured	a) N.A. b) Secured, Non-cumulative Bonds
3.7	a) Whether listed in Stock Exchange/s b) If yes, name of Stock Exchange/s c) If no, reason therefore (please clearly mention the reason for non-listing) Specifically enlighten whether Non-listing would violate the SEBI Cir.No.SEBI/MRP/SE/AT/36/2003 dated 30.09.2003)	a) Yes b) National Stock Exchange c) N.A.
3.8	a) Whether the issue was credit rated; b) IF yes, Nature of Rating obtained c) Name of Credit Rating Agency d) Whether rating was revised e) Present Revised rating	a) Yes b) AAA c) ICRA & CRISIL d) Yes e) ICRA AAA & CRISIL AAA/Stable





