Indian Overseas Bank Merchant Banking Division Central Office, Chennai QUESTIONNAIRE FOR DEBENTURE/BOND ISSUES – AS ON 31.03.2018

		ebenture/bonds Issue series separately.			
Please do not leave any column blank)					
1.	Name of the Company	POWERGRID CORPORATION OF INDIA LTD.			
2.	Address of the Company	Corp Off: "Saudamini" Plot No.2, Sector 29, Gurgaon – 122 001 (Haryana)			
* 5H 2	Jay creen your stamping man C. S. Source	Regd Off: B-9, Qutab Institutional Area, Katwaria Sarai, New Delhi – 110 016			
3.	Particulars of the Issue	POWERGRID Bonds XV-Issue 6.68% Taxable Bonds			
3.1	Type of Issue	Private Placement			
3.2	a) If it is a public issue, issue opened on;	a) N.A.			
	b) if private placement, with whom	b) Bank			
3.3	Date of Allotment	23.02.2004			
3.4	Purpose of Issue	To meet capital expenditure for the FY 2003-04			
3.5	Size of the Issue	Rs.900 crores			
3.6	Nature of Issue : a) NCD/PCD b) Secured/Unsecured	a) N.A.b) Secured, Non-cumulative Bonds			
3.7	a) Whether listed in Stock	a) Yes			
	Exchange/s	A manager and a second of the			
	b) If yes, name of Stock Exchange/s	b) National Stock Exchange			
	c) If no, reason therefore (please clearly mention the reason for	c) N.A.			
	non-listing) Specifically enlighten whether Non-listing would violate the SEBI Cir.No.SEBI/MRP/SE/ AT/36/2003 dated 30.09.2003)				
3.8	a) Whether the issue was credit rated;b) IF yes, Nature of Rating	a) Yes b) AAA			
	obtained c) Name of Credit Rating	c) ICRA & CRISIL			
	Agency d) Whether rating was revised	d) Yes			
	e) Present Revised rating	e) ICRA AAA & CRISIL AAA/Stable			



3.9	Total No of debenture holders (Please enclose list of subscribers as of 31.03.2018 for each series)	25
3.10	Date of Redemption for each series	23 rd February every year starting from 23.02.2008 till 23.02.2019.
4.0	Interest	and the state of t
4.1	Rate of Interest	6.68% p.a.
4.2	Periodicity of interest payment	Annual
4.3	Amt. of Interest payment which have fallen due in the quarter (Do not include unpaid interest payment pertaining to previous quarter).	Rs. 10.02 Crore
4.4	Date of transfer to I/W account	23.02.2018
4.5	Name of Bank & Branch where Separate I/W a/c held	IDBI Bank Ltd , Connaught Place Branch, New Delhi
4.6	Interest amount outstanding as on 31.03.2018 in 4.5 above	NIL
4.7	Whether interest	N.A.
	a) paid to FIs but not to other investorsb) paid to other investors but not	Process of Process of the Process of
	paid to FIs	The Control of the co
4.8	Amount of Interest outstanding In respect of earlier quarters, not Claimed by debenture holders (provide particulars Quarter- wise)	NIL (gotter on the property of
4.9	Default in interest payments Any default in the interest payment – if so, a) Since when b) Reasons for the delay in payment c) Whether reported to debenture trustees/investors	NO
	d) Amount of default (qtr-	Period Due on Amount
	wise)	2 11 2
5.0	Principal	
5.1	Outstanding principal As on 31.03.2018	Rs.75.00 crores
5.2	Repayment of Principal due (breakup of 5.2 repayment period-wise)	01 Equal Annual installments due on 23.02.2019.

5.3	Amount of redemption fallen due during the quarter	Rs.75.00 crores
5.4	Name of the bank and branch where redemption amount is held	IDBI Bank Ltd , Connaught Place Branch, New Delhi
5.5	Balance o/s pertaining to earlier redemption installments (unclaimed by debenture holders)	NIL Basil
5.6	Default in principal repayment Any default in repayment of Principal, if so – e) since when f) reason for default	NIL OR
	g) whether informed to debenture trustees/investors h) Amount of default	Period Due on Amount
6.0	Maintenance of Asset Cover	
6.1	Trust Deed Dated	06.05.2004
6.2	Assets charged (full description & value thereof)	Floating charge of Company's Assets including plant and machinery, machinery spares, tools and accessories and other movable current assets.
6.3	Asset cover as stipulated in Trust Deed (No. of Times)	1.10 times of the value of bonds outstanding
6.4	Asset cover as on 31/03/2017	- do -
6.5	Chartered Accountants' (C.A.) Certificate Dated for 6.4 above	N.A.
6.6	C.A. Certificate forwarded to Trustees on	N.A.
6.7	Audited Balance Sheet as on 31/03/2017 forwarded to Trustees on (if not, kindly forward a copy)	Audited Annual Financial Results by the company for FY 2016-17 published already forwarded to Trustees.
7.0	Maintenance of Debenture Redemption Reserve (DRR)	
7.1	Whether DRR maintained, if not, reasons therefore	Yes
7.2	Amount of DRR maintained as on 31/03/2017	Rs. 36.25 crores
8.	Insurance	
8.1	Whether the assets offered as security is properly/adequately insured	Yes, Covered through self insurance scheme of the Company.
8.2	Details of insurance cover/Policy No./validity of the insurance (copy of the insurance policy to be forwarded)	N.A.



8.3	CA Certificate certifying the adequacy of insurance cover dated	N.A.
8.4	CA Certificate forwarded to trustee, (if not, kindly forward a copy)	N.A.
9.0	Investors Grievances and Redressal thereof	The state of the s
9.1	Any investor grievance redressal mechanism	Any complaint from investors attended immediately.
9.2	Any corrective action taken/initiated	Not required, as no grievance reported
9.3	If so, particulars of such action	N.A.
9.4	How many cases have been cleared so far	N.A.

AUTHORISED SIGNATORY