Indian Overseas Bank Merchant Banking Division Central Office, Chennai QUESTIONNAIRE FOR DEBENTURE/BOND ISSUES – AS ON 31.03.2018

		ebenture/bonds Issue series separately.		
	Please do not	leave any column blank)		
1.	Name of the Company	POWERGRID CORPORATION OF INDIA LTD.		
2.	Address of the Company	Corp Off: "Saudamini" Plot No.2, Sector 29, Gurgaon – 122 001 (Haryana)		
* 511 112	Jay creen your stamping man C. S. Source	Regd Off: B-9, Qutab Institutional Area, Katwaria Sarai, New Delhi – 110 016		
3.	Particulars of the Issue	POWERGRID Bonds XV-Issue 6.68% Taxable Bonds		
3.1	Type of Issue	Private Placement		
3.2	a) If it is a public issue, issue opened on;	a) N.A.		
	b) if private placement, with whom	b) Bank		
3.3	Date of Allotment	23.02.2004		
3.4	Purpose of Issue	To meet capital expenditure for the FY 2003-04		
3.5	Size of the Issue	Rs.900 crores		
3.6	Nature of Issue : a) NCD/PCD b) Secured/Unsecured	a) N.A.b) Secured, Non-cumulative Bonds		
3.7	a) Whether listed in Stock	a) Yes		
	Exchange/s	A manager and a second of the		
	b) If yes, name of Stock Exchange/s	b) National Stock Exchange		
	c) If no, reason therefore (please clearly mention the reason for	c) N.A.		
÷	non-listing) Specifically enlighten whether Non-listing would violate the SEBI Cir.No.SEBI/MRP/SE/ AT/36/2003 dated 30.09.2003)			
3.8	a) Whether the issue was credit rated;b) IF yes, Nature of Rating	a) Yes b) AAA		
	obtained c) Name of Credit Rating	c) ICRA & CRISIL		
	Agency d) Whether rating was revised	d) Yes		
	e) Present Revised rating	e) ICRA AAA & CRISIL AAA/Stable		



3.9	Total No of debenture holders (Please enclose list of subscribers as of 31.03.2018 for each series)	25			
3.10	Date of Redemption for each series	23 rd February every year starting from 23.02.2008 till 23.02.2019.			
4.0	Interest	series the company of			
4.1	Rate of Interest	6.68% p.a.			
4.2	Periodicity of interest payment	Annual			
4.3	Amt. of Interest payment which have fallen due in the quarter (Do not include unpaid interest payment pertaining to previous quarter).	Rs. 10.02 Crore			
4.4	Date of transfer to I/W account	23.02.2018			
4.5	Name of Bank & Branch where Separate I/W a/c held	IDBI Bank Ltd , Connaught Place Branch, New Delhi			
4.6	Interest amount outstanding as on 31.03.2018 in 4.5 above	NIL			
4.7	Whether interest	N.A.			
	a) paid to FIs but not to other investorsb) paid to other investors but not	Process of Process of the Process of			
	paid to FIs	The Control of the co			
4.8	Amount of Interest outstanding In respect of earlier quarters, not Claimed by debenture holders (provide particulars Quarter- wise)	NIL (gotter on the property of			
4.9	Default in interest payments Any default in the interest payment – if so, a) Since when b) Reasons for the delay in payment c) Whether reported to debenture trustees/investors	NO			
	d) Amount of default (qtr-	Period Due on Amount			
	wise)	2 11 2			
5.0	Principal				
5.1	Outstanding principal As on 31.03.2018	Rs.75.00 crores			
5.2	Repayment of Principal due (breakup of 5.2 repayment period-wise)	1			