

Instructions for Filling up the Form

Please incorporate all the particulars relating to Redemption of Debenture / Installments of Debenture Redemption / Interest dues fallen due during the period **01.07.2017 to 30.09.2017** as per terms of issue of the Debentures.

Indian Overseas Bank, Merchant Banking Division, Central Office, Chennai

QUESTIONNAIRE FOR DEBENTURE ISSUES AS ON **30.09.2017** TO BE FILLED UP FOR EACH DEBENTURE ISSUE SERIES SEPARATELY PLEASE DO NOT LEAVE ANY COLUMN BLANK

1.	Name of the company	Oriental Hotels Limited									
2.	Address of the company	Registered Office – No – 37, Taj Coromandel, Mahatma Gandhi Road, Chennai – 600 034									
3.	Particulars of Issue										
3.1	Type or Issue	Private Placement of Non – convertible Debentures									
3.2.a	If it is a Public Issue, Issue opened on (Please enclose of list of subscribers as of 30.09.2017)	Not Applicable									
3.2.b	If private placement, with whom	The private placement was arranged by Axis Bank for NCD 2019 Series A & NCD 2019 Series B.									
3.2.c	Date of issue opening	<table border="1" style="width: 100%;"> <thead> <tr> <th style="width: 50%; text-align: center;">NCD Series A</th> <th style="width: 50%; text-align: center;">NCD Series B</th> </tr> </thead> <tbody> <tr> <td style="text-align: center;">November 21, 2014</td> <td style="text-align: center;">November 21, 2014</td> </tr> <tr> <td style="text-align: center;">November 21, 2014</td> <td style="text-align: center;">November 21, 2014</td> </tr> <tr> <td style="text-align: center;">Not Applicable</td> <td style="text-align: center;">Not Applicable</td> </tr> </tbody> </table>		NCD Series A	NCD Series B	November 21, 2014	November 21, 2014	November 21, 2014	November 21, 2014	Not Applicable	Not Applicable
NCD Series A	NCD Series B										
November 21, 2014	November 21, 2014										
November 21, 2014	November 21, 2014										
Not Applicable	Not Applicable										
3.2.d	Date of issue closing										
3.2.e	Date of transfer from Escrow a/c to issuer bank a/c										
3.3	Date of allotment	November 21, 2014									
3.4	Purpose of Issue	The monies raised through the issue of the Debentures would be used by the Issuer for meeting expenditure in relation to its general corporate purposes, however, the said monies shall not be utilised for acquisition of land or for investing in capital markets.									
3.4.a	Whether SA's certificate available for end utilization of funds	Yes									
3.5	Size of the Issue (Rs. In lakhs)	₹10,000 lakhs NCD 2019 Series A & ₹10,000 lakhs NCD 2019 Series B.									
3.6	Nature of Issue	Senior Rated Listed Secured Redeemable Non Convertible Debentures									
3.6.a	NCD / PCD	NCD									



3.6.b	Secured / unsecured	Secured
3.7.a	Whether listed in Stock Exchange	Yes
3.7.b	If yes, Name of Stock Exchange	Wholesale Debt Market (WDM) segment of The National Stock Exchange Limited (NSE).
3.7.c	If no, reasons there for (please clearly mention the reasons for non-listing, specifically enlighten whether non-listing would violate the SEBI Cir No. SEBI/MRP/SE/36/2003 dated 30.09.03)	Not applicable
3.8.a	Whether the issue was credit rated	Yes
3.8.b	If yes, nature of rating obtained	NCD 2019- CARE A+
3.8.c	Name of the credit rating agency	CARE
3.8.d	Whether rating was revised	Not Applicable
3.8.e	Present revised rating	Not Applicable
3.9	Total No. of Debenture holders (please enclose list of subscribers as of 30.09.2017 for each series)	6 (list enclosure 1)
3.10	Date of redemption for each series.	NCD2019 Series A - November 20, 2019 & NCD 2019 Series B - November 20, 2019
3.11	Whether the information furnished in the Questionnaire for all quarters ended since 30.09.2017 has been published in the company's website as per SEBI regulations?	Yes
3.12	Whether half yearly communication duly countersigned by TRUSTEE filed with Stock Exchange as per listing agreement?	Yes
4.	Interest	
4.1	Rate of Interest	NCD 2019 Series A Debentures @10.25% p.a & NCD 2019 Series B Debentures @2% with YTM rate of 10.25% p.a
4.2	Periodicity of interest payment	NCD 2019 both Series Annual
4.3	Amt. of Interest Payment which have fallen due in the quarter (PROOF OF PAYMENT LIKE BANK STATEMENT SHOWING THE DEBIT AND THE INSTRUCTION TO THE BANKER FOR MAKING PAYMENT TO VARIOUS BOND HOLDER INCLUDING THEIR BANK PARTICULARS SHOULD BE FORWARDED AS PER SEBI REGULATION) (Do not include unpaid interest payment pertaining to previous quarters)	NIL
4.4	Date of transfer to I / W account	Not Applicable



4.5	Name of Bank & Branch where separate I/W a/c held	Not Applicable
4.6	Interest amount outstanding as on 30.09.2017 in 4.5 above	Not Applicable
4.7	Whether interest	
	a. Paid to Fls but not to other investors	Not Applicable
	b. Paid to other investors but not paid to Fls	Not Applicable
4.8	Amount of interest outstanding in respect of earlier quarters not claimed by Debenture Holders (Provide particulars Quarter Wise)	NIL
4.9	Default in Interest payments: Any default in the interest payments – If so,	
	a. Since when	Not Applicable
	b. Reasons for the delay in payment	Not Applicable
	c. Whether reported to Debenture Trustees/Investors	Not Applicable
	d. Amount of Default (Quarter wise)	Not Applicable
5.	Principal	
5.1	Outstanding Principal as on 30.09.2017	NCD 2019 Series A ₹10,000 lakhs; NCD 2019 Series B ₹10,000 lakhs
5.2	Repayment of Principal Due (Break up of 5.2 – Repayment payment wise)	NIL
5.3	Amount of redemption fallen due during the Quarter (THE PROOF OF PAYMENT LIKE BANK STATEMENT SHOWING THE DEBIT AND THE INSTRUCTION GIVEN TO THE BANKER ATTACHING THE LIST OF BOND HOLDERS ALONG WITH THEIR BANK DETAILS, SHOULD BE FURNISHED AS REQUIRED BY SEBI REGULATION)	NI
5.4	Name of the Bank and branch where redemption amount is held	Not applicable
5.5	Balance o/s pertaining to earlier redemption installments (unclaimed by deb. holders)	NIL



5.6	DEFAULT IN PRINCIPAL REPAYMENT	
	Any default in repayment of Principal; if so	
	a. Since when	Not applicable
	b. Reason for default	Not applicable
	c. Whether informed to Deb. Trustees/Investors	Not applicable
	d. Amount of default	Not applicable
6.	Maintenance of Asset cover	
6.1	Trust Deed dated	NCD 2019: 20 th November 2014 & Asset Cover of 2.13 times.
6.2	Assets charged (Full description and value thereof)	Mortgage of the Taj Coromandel property excluding intangible assets value as on 31.12.2014 is ₹427.13 crores for NCD 2019 as per valuation report submitted on 06.01.2015
6.3	Asset cover as stipulated in Trust Deed (No. of times)	Asset Cover of 1.50 times NCD 2019 Series
6.4	Asset cover as on 30.09.2017	2.13 times
6.5	Chartered Accountants (C.A) dated For 6.4. above	Valuation report submitted on 06.01.2015.
6.6	C.A. Certificate forwarded to Trustees on (if not kindly forward a copy	Valuation report submitted on 06.01.2015
6.6.a	On what basis value of assets determined? Provide copy of valuation report.	Valuation report submitted on 06.01.2015
6.7	Audited Balance Sheet as on 31.03.2016 / 31.03.2017 forwarded to Trustees on (if not, kindly forward a copy)	Submitted with last quarter filing
7.	Maintenance of Debenture Redemption Reserve (DRR)	
7.1	Whether DRR maintained, if not reason there for	Yes



7.2	Amount of DRR maintained as on 30.09.2017	₹2,007 lakhs
8.	Insurance	
8.1	Whether the assets offered as security is properly / adequately insured	Yes
8.2	Details of insurance cover policy No. / validity of the insurance (copy of the insurance policy to be forwarded)	Policy No: 0640001107 01.04.2017 to 31.03.2018
8.3	CA certificate certifying the adequacy of insurance cover dated	The certificate dated 12.07.2017
8.4	CA Certificate forwarded to trustee on (if not, kindly forward a copy)	Forwarded on 12.07.2017
9.	Investors Grievances and Redressal there of	
9.1	Any investor grievance redressal mechanism	Yes
9.2	Any corrective action taken / initiated	Not applicable
9.3	If so, particulars of such actions	Not applicable
9.4	How many cases have been cleared so far?	Not applicable

For ORIENTAL HOTELS LIMITED


Tom Antony
Compliance Officer



Encl.: as above

