

Name of the issue: Nandani Creation Limited

- 1 Type of issue (IPO/FPO) : Initial Public Offer (IPO) on SME Platform
- 2 Issue size (Rs crore) : Rs. 4.04 Crores
- 3 Grade of issue along with name of the rating agency : NA as the issue is being made in terms of Chapter XB of the SEBI (ICDR) Regulations, 2009
- 4 Subscription level (number of times). If the issue was undersubscribed, please clarify how the funds were arranged. : 1.36 times (after technical rejections)
- 5 QIB holding (as a % of total outstanding capital) as disclosed to stock exchanges (See Regulation 31 of the SEBI Listing Obligations & Disclosure Requirements), 2015) : N.A
- (i) allotment in the issue : Nil
- (ii) at the end of the 1st Quarter immediately after the listing of the issue : Nil
- (iii) at the end of 1st FY : Nil
- (iv) at the end of 2nd FY : Will be updated at the end of 2nd FY
- (v) at the end of 3rd FY : Will be updated at the end of 3rd FY

- 6 Financials of the issuer (as per the annual financial results submitted to stock exchanges under Clause 41 of the listing agreement)

(Rs. in crores)

Parameters	1st FY	2nd FY	3rd FY
Income from operations	21.69	Will be updated at the end of 2 nd FY	Will be updated at the end of 3 rd FY
Net Profit for the period	0.56		
Paid-up equity share capital	2.95		
Reserves excluding revaluation reserves	3.65		

- 7 Trading status in the scrip of the issuer (whether frequently traded (as defined under Regulation 2 (j) of SEBI (SAST) Regulations, 2011) or infrequently traded/ delisted/ suspended by any stock exchange, etc.)
- (i) at the end of 1st FY : Frequently traded
- (ii) at the end of 2nd FY : Will be updated at the end of 2nd FY
- (iii) at the end of 3rd FY : Will be updated at the end of 3rd FY

- 8 Change, if any, in directors of issuer from the disclosures in the offer document (See Regulation 68 and Schedule III of the SEBI (Listing Obligations & Disclosure Requirements) , 2015)
- (i) at the end of 1st FY : Nil
- (ii) at the end of 2nd FY : Will be updated at the end of 2nd FY
- (iii) at the end of 3rd FY : Will be updated at the end of 3rd FY

- 9 Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requirements) , 2015)
- (i) as disclosed in the offer document : Not Applicable
- (ii) Actual implementation :
- (iii) Reasons for delay in implementation , if any :

- 10 Status of utilization of issue proceeds (as submitted to stock exchanges under (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requirements) , 2015)

(i) as disclosed in the offer document :

Particulars	Amount (Rs in Lakhs)
Working Capital requirements	282.32
General Corporate Purpose	71.00
Total	353.32

(ii) Actual utilization :

Will be updated once company files necessary disclosures with stock exchange

(iii) Reasons for deviation, if any : Not Applicable

- 11 Comments of monitoring agency, if applicable (See Regulation 16 of SEBI (ICDR) Regulations, 2009) : Not Applicable

- 12 Price- related data
Issue price (Rs): : Rs. 28/-

13 Basis for Issue Price and Comparison with Peer Group & Industry Average (Source of accounting ratios of peer group and industry average may be indicated; source of the accounting ratios may generally be the same, however in case of different sources, reasons for the same may be indicated):

Accounting ratio	Name of company	As disclosed in the offer document (See Clause (2) (VII) (K) of Schedule VIII to SEBI (ICDR) Regulations, 2009)	At the end of 1st FY	At the end of 2nd FY	At the end of 3rd FY
EPS	Issuer (Basic and Diluted)	8.40	1.90	Will be updated at the end of 2 nd FY	Will be updated at the end of 3 rd FY
	Peer Group:-				
	Bella Casa Fashion Retail Ltd (Basic & Diluted)	1.76	3.55		
P/E	Issuer	3.33	29.55		
	Industry Avg	15.20	31.82		
	Peer Group:				
	Bella Casa Fashion Retail Ltd	15.20	31.82		
RoNW	Issuer	76.90	8.48		
	Industry Average	NA	21.51		
	Peer Group:-				
	Bella Casa Fashion Retail Ltd	11.63	21.51		
NAV per share based on balance sheet	Issuer:	10.93	22.38		
	Industry Average	NA	16.49		
	Peer Group:				
	Bella Casa Fashion Retail Ltd	12.95	16.49		

14 Any other material information: NA

Notes:

1. Since the shares of company were listed on October 10, 2016 we are considering March 31, 2017 as the 1st Financial Year.
2. Updated as on March 31, 2017