

INDIAN OVERSEAS BANK,

MERCHANT BANKING DIVISION, CENTRAL OFFICE, 763, ANNAI SALAI, CHENNAI.- 600 002.

INFORMATION FOR DEBENTURE ISSUED FOR QUARTER ENDED ON 31.03.2016 FOR SERIES XX OF NPCIL BONDS.

1.	Name of the company	NUCLEAR POWER CORPORATION OF INDIA LIMITED
2.	Address of the Company	16 TH FLOOR, CENTRE-1, WORLD TRADE CENTRE, CUFFE PARADE, MUMBAI-400 005.
3.	Particulars of Issue	SECURED REDEEMABLE NON-CONVERTIBLE TAXABLE SERIES XX NPCIL BONDS.
3.1	Type of Issue	PRIVATE PLACEMENT
3.2.a	If it is a Public Issue, Issue opened on (Please enclose of list of subscribers as of 31.03.2016.)	NOT APPLICABLE
3.2.b	If private placement, with whom:	FINANCIAL INSTITUTIONS, TRUST, BANKERS', COMPANIES & BODY CORPORATE ETC.,
3.2C	Date of Issue Opening	06 th August, 2003
3.2d	Date of Issue Closing	12 th August, 2003
3.2e	Date of transfer from Escrow a/c.to issuer bank a/c.	13 th & 14 th August, 2003
3.3	Date of allotment	14.08.2003
3.4	Purpose of Issue	TO MEET CAPITAL EXPENDITURE REQUIREMENT OF NPCIL PROJECT FOR GENERATION OF ELECTRICITY.
3.4a	Whether SA's Certificate available for end utilization of Funds	CA attached as 'Annexure -I'
3.5	Size of the Issue (Rs.In lacs)	RS.550 CRS
3.6	Nature of Issue	REDEEMABLE NON-CONVERTIBLE DEBENTURES
3.6.a	NCD / PCD	---
3.6.4	Secured / unsecured	SECURED
3.7.a	Whether list in Stock Exchange	YES
3.7.b	If yes , Name of Stock Exchange	NSEIL (NATIONAL STOCK EXCHANGE OF INDIA LIMITED)
3.7.c	If no, reasons there for (please clearly mention the reasons for non-listing, specifically enlighten whether non-listing would violate the SEBI Cir No. SEBI/MRP/SE/36/2003 dated 30.09.03	NA
3.8.a	Whether the issue was credit rated	YES
3.8.b	If yes, nature of rating obtained	AAA/Stable by CRISIL, AAA by CARE
3.8.c	Name of the credit rating agency	CRISIL & CARE
3.8.d	Whether rating was revised	NO
3.8.e	Present revised rating	NA
3.9	Total No. of Debenture holders (pls. enclose list of subscribers as on 31.03.2016 for series)	77 – (Attached as 'Annexure- II')
3.10	Date of redemption for each series	Sr. XX-ISIN no. INE 206D09186 – 14.08.2016 Sr. XX- ISIN no. INE 206D09194 – 14.08.2017 Sr. XX- ISIN no. INE 206D09202 - 14.08.2018
3.11	Whether the information furnished in the Questionnaire for all quarters ended since 31.03.2016 has been published in the Company's website as per SEBI regulations ?	Yes, Half-year Communication duly Countersigned copy are filed with NSEIL as per listing agreement.
3.12	Whether half-yearly Communication duly countersigned by TRUSTEE filed with Stock Exchange as per listing agreement	
4.	Interest	1 st August every year.
4.1	Rate of Interest	6.15%- Sr. XX
4.2	Periodicity of Interest payment	YEARLY
4.3	Amt. of Interest Payment which have fallen due in the Quarter. (PROOF OF PAYMENT LIKE BANK STATEMENT SHOWING THE DEBIT AND THE INSTRUCTION TO THE BANKER FOR MAKING PAYMENT TO VARIOUS BOND HOLDER INCLUDING THEIR BANK PARTICULARS SHOULD BE FORWARDED AS PER SEBI REGULATION)	Not applicable for said quarter

