

इण्डियन ओवरसीज़ बैंक  
INDIAN OVERSEAS BANK

Ref No. IRC/637/2023-24

10.01.2024

<b>The General Manager, Department of Corporate Services, BSE Limited, Floor 1, P.J. Towers, Dalal Street, Mumbai 400 001</b>	<b>The Vice President, National Stock Exchange Ltd., Exchange Plaza, C-1 Block G, Bandra-Kurla Complex, Bandra (E), Mumbai – 400 051</b>
<b>BSE SCRIP CODE: 532388</b>	<b>NSE SCRIP CODE: IOB</b>

Dear Sir/ Madam,

**Reconciliation of Share Capital Audit for the quarter ended  
31<sup>st</sup> December 2023**

As per Regulation 76 of SEBI (Depository Participants) Regulations 2018, we hereby submit the Report on Reconciliation of Share Capital Audit for the period from 01.10.2023 to 31.12.2023 dated 10.01.2024 issued by M/s R Sridharan & Associates, Practicing Company Secretary, Chennai for the quarter ended 31<sup>st</sup> December 2023.

Yours faithfully,

Ram Mohan K  
Compliance Officer

10<sup>th</sup> January, 2024

**RECONCILIATION OF SHARE CAPITAL AUDIT REPORT**  
**FOR THE QUARTER ENDED 31<sup>ST</sup> DECEMBER, 2023**  
**[For the period from 1<sup>st</sup> October, 2023 to 31<sup>st</sup> December, 2023]**

**ISIN: INE565A01014**

We have examined the Register of Members, beneficiary details furnished by the Depositories and other relevant books and records, correspondence, and information maintained by **INDIAN OVERSEAS BANK** having its Central Office at No. 763, Anna Salai, Chennai - 600 002 (hereinafter referred to as “ Bank”) and its Registrar and Share Transfer Agents, **Cameo Corporate Services Limited** having its office at “Subramanian Building”, No.1, Club House Road, Chennai – 600 002, for issuing this certificate, in accordance with Notification No. SEBI/LAD-NRO/GN/2018/40 dated 3<sup>rd</sup> October, 2018 issued by the Securities and Exchange Board of India.

In our opinion and to the best of our knowledge and based on such examination as well as information and explanations furnished to us, which to the best of our knowledge and belief were necessary for the purpose of our certification and based on such verification as considered necessary, we hereby certify the report for the quarter ended **31<sup>st</sup> December, 2023** as detailed below:-

1.	For Quarter Ended	<b>31<sup>st</sup> December, 2023</b>	
2.	ISIN	INE565A01014	
3.	Face Value	Rs.10/- per Equity Share.	
4.	Name of the Bank	<b>INDIAN OVERSEAS BANK</b>	
5.	Central Office Address	763, Anna Salai, Chennai - 600 002	
6.	Correspondence Address	763, Anna Salai, Chennai - 600 002.	
7.	Telephone & Fax Nos. of Correspondence Address	Tel: 044-28889333 Fax: 044-28585675	
8.	E-mail address	<a href="mailto:investor@iobnet.co.in">investor@iobnet.co.in</a>	
9.	Names of the Stock Exchanges where the Bank's Securities are listed	1. BSE Limited. 2. National Stock Exchange of India Limited.	
		No. of Shares	% of Total Issued Capital
10.	Issued Capital	<b>18,90,24,12,256</b>	<b>100.00</b>
11.	Listed Capital (Exchange-wise) (as per Bank records)	<b>18,90,24,12,256</b>	<b>100.00</b>
12.	Held in dematerialized form in CDSL	18,43,68,57,804	97.54
13.	Held in dematerialized form in NSDL	44,05,17,283	2.33
14.	Physical	2,50,37,169	0.13
15.	Total No. of Shares (12+13+14)	<b>18,90,24,12,256</b>	<b>100.00</b>
16.	Reasons for difference between (10&11), (10&15) and (11&15)	Not applicable	

17. Certifying the details of changes in share capital during the quarter under consideration as per Table below:

Particulars	No. of Shares	Applied/ Not applied for listing	Listed on Stock Exchanges (specify names)	Whether intimated to CDSL	Whether intimated to NSDL	In-principle Approval Pending from Stock Exchanges (specify names)
***						
NIL	NIL	NIL	NIL	NIL	NIL	NIL

\*\*\* Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify)

18.	Register of Members is updated (Yes/No).	Yes		
	If not, updated up to which date.	Not Applicable.		
19.	Reference of previous quarter with regards to excess dematerialized shares, if any	Not Applicable		
20.	Has the Bank resolved the matter mentioned in point no.19 above in the current quarter? If not, reason therefore:	Not Applicable		
21.	Mention the total No. of requests, if any, confirmed after 21 days and the total No. of requests pending beyond 21 days with the reasons for delay: NA			
	Total No. of Demat Requests.	No. of Requests	No. of Shares	Reasons for delay
	Confirmed after 21 days.	NIL	NIL	NIL
	Pending for more than 21 days.	NIL	NIL	NIL
22.	Name, Telephone & Fax No. of the Compliance Officer of the Bank.	Mr. Ram Mohan K, Compliance Officer Tel: 044-28889333		
23.	Name, Address, Tel & Fax No., C.P. No. of the Auditor.	CS R.Sridharan, R Sridharan & Associates, Company Secretaries, New No.44, Old No.25, Flat No.3, Thiruvarangam Apartments, First Floor, Unnamalai Ammal Street, T.Nagar, Chennai – 600 017. Tel: 044 4216 6988; Email id: Sridharan.r@aryes.in, C.P. No. 3239, FCS No. 4775		
24.	Appointment of Common Agency for Share Registry Work.	Yes, Cameo Corporate Services Limited, (Unit: Indian Overseas Bank), "Subramanian Building", No.1, Club House Road, Chennai – 600 002. Tel No. (044) - 28460390 Fax No. (044) – 28460129		
25.	Any other detail that the Auditor may like to provide (eg. BIFR, delisting from SE, changed its name, etc).	Nil		

**FOR R.SRIDHARAN & ASSOCIATES  
COMPANY SECRETARIES**

**CS R.SRIDHARAN  
FCS No.4775  
CP No.3239  
PR No.657/2020  
UIN: S2003TN063400  
UDIN: F004775E003167814**

Ref : CAM/IOB/AUD-SEC/2024

Date : 03/01/2024

M/S. INDIAN OVERSEAS BANK  
NO. 7&2  
ANNA SALAI  
CHENNAI  
600002

Dear Sir,

Sub : SEBI - Reconciliation of Share Capital Audit  
Quarter Ended 30-Dec-2023 ISIN : INE565A01014.

Ref : SEBI - Letter No. DECC/FITTC/CER-16-2004, Dt. 31/12/2004.

We hereby certify

1. That the total of the shares held in NSDL, CDSL and in the Physical Form tally with the Issued / Paid up Capital.

Mode of Holding	No. of Holders	Percentage of No. of Holders	No. of Shares	Percentage of No. of Shares
Physical	77574	10.4776	25037169	0.1325
Msdl	164559	22.2264	440517283	2.3305
Cdsl	498243	67.2959	18436857804	97.5371
Total	740376	100.0000	18902412256	100.0000

Total Holders : 727347 After Merging of First Holder PAM

2. That the Register of members (ROM) is updated.
3. That the Dematerialisation requests have been confirmed within 15 days from the Date of Receipt of documents and that no Request for dematerialisation is pending more than 15 days.
4. There is no change in share capital in this quarter.
5. Reference of Previous quarter with excess dematerialised shares, if any: Nil.
6. Has the company resolved the matter mentioned in point no (5) above in the current quarter? if not, reason why? - Nil.
7. No Transfer / Transmission / Transposition are pending as on 30/12/2023. The Transfer / Transmission / Transposition documents have been despatched to the share holder with in a stipulated time.

We request you to kindly get a certificate (based on the above information given by us) from the qualified Chartered Accountant or Company Secretary for the purposes of reconciliation of the total admitted capital with both the depositories and the total issued to Listed Capital on a quarterly basis to the stock exchange(s) where they are listed as on 30/12/2023. Kindly note that this report shall also be placed before the Board of directors.

This is for your kind information.

Thanking you,

Yours faithfully,  
for CANED CORPORATE SERVICES LIMITED.

*V. N. N. N.*

AUTHORISED SIGNATORY

Please verify and ensure that the share capital reconciliation report issued by your practising company secretary tallies with the information provided herein before filing.