

**NAME OF THE ISSUE: GRETEX INDUSTRIES LIMITED**

- 1 Type of issue (IPO/FPO) : Initial Public Offer (IPO) on SME Platform
- 2 Issue size (Rs Crore) : Rs. 396.00 lakhs
- 3 Grade of issue along with name of the rating agency : NA as the issue is being made in terms of Chapter XB of the SEBI (ICDR) Regulations, 2009
- 4 Subscription level (number of times). If the issue was undersubscribed, please clarify how the funds were arranged. : 1.33 times (after technical rejections)
- 5 QIB holding (as a % of total outstanding capital) as disclosed to stock exchanges (See Regulation 31 of the SEBI Listing Obligations & Disclosure Requirements) , 2015) N.A
- (i) allotment in the issue : Nil
- (ii) at the end of the 1st Quarter immediately after the listing of the issue : Nil
- (iii) at the end of 1st FY : Nil
- (iv) at the end of 2nd FY : Will be updated at the end of 2<sup>nd</sup> FY
- (v) at the end of 3rd FY : Will be updated at the end of 3<sup>rd</sup> FY

- 6 Financials of the issuer (as per the annual financial results submitted to stock exchanges under Clause 41 of the listing agreement)

*(Rs. in crores)*

<b>Parameters</b>	<b>1st FY</b>	<b>2nd FY</b>	<b>3rd FY</b>
<i>Income from operations</i>	1.93	Will be updated at the end of 2 <sup>nd</sup> FY	Will be updated at the end of 3 <sup>rd</sup> FY
<i>Net Profit for the period</i>	(1.47)		
<i>Paid-up equity share capital</i>	4.21		
<i>Reserves excluding revaluation reserves</i>	(0.38)		

- 7 Trading status in the scrip of the issuer (whether frequently traded (as defined under Regulation 2 (j) of SEBI (SAST) Regulations, 2011) or infrequently traded / delisted / suspended by any stock exchange, etc.)
- (i) at the end of 1st FY : Frequently traded (as defined under Regulation 2 (j) of SEBI (SAST) Regulations, 2011)
- (ii) at the end of 2nd FY : Will be updated at the end of 2<sup>nd</sup> FY
- (iii) at the end of 3rd FY : Will be updated at the end of 3<sup>rd</sup> FY

- 8 Change, if any, in directors of issuer from the disclosures in the offer document (See Regulation 68 and Schedule III of the SEBI (Listing Obligations & Disclosure Requirements), 2015)
- (i) at the end of 1st FY : No change
- (ii) at the end of 2nd FY : Will be updated at the end of 2<sup>nd</sup> FY
- (iii) at the end of 3rd FY : Will be updated at the end of 3<sup>rd</sup> FY

- 9 Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requirements), 2015)
- (i) as disclosed in the offer document : Not Applicable
- (ii) Actual implementation :
- (iii) Reasons for delay in implementation, if any :

- 10 Status of utilization of issue proceeds (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requirements), 2015)

(i) as disclosed in the offer document :

Particulars	Amount (Rs in Lakhs)
Funding Working Capital Requirements	145.39
General Corporate Purpose	45.28
<b>Total</b>	<b>190.67</b>

(ii) Actual utilization :

Particulars	Amount (Rs in Lakhs)
Funding Working Capital Requirements	145.39
General Corporate Purpose	45.28
<b>Total</b>	<b>190.67</b>

(iii) Reasons for deviation, if any : Not Applicable

- 11 Comments of monitoring agency, if applicable (See Regulation 16 of SEBI (ICDR) Regulations, 2009) : Not Applicable

12 Price- related data

Issue price (Rs): : Rs. 20/-

<i>Price parameters</i>	<i>At close of listing day</i>	<i>At close of 30th calendar day from listing day</i>	<i>At close of 90th calendar day from listing day</i>	<i>As at the end of 1st FY after the listing of the issue</i>			<i>As at the end of 2nd FY after the listing of the issue</i>			<i>As at the end of 3rd FY after the listing of the issue</i>		
				<i>Closing price</i>	<i>High (during the FY)</i>	<i>Low (during the FY)</i>	<i>Closing price</i>	<i>High (during the FY)</i>	<i>Low (during the FY)</i>	<i>Closing price</i>	<i>High (during the FY)</i>	<i>Low (during the FY)</i>
<i>Market Price</i>	24.00	18.40	14.75	15.50	25.00	14.50	NA	NA	NA	NA	NA	NA
<i>Index (of the Designated Stock Exchange): NSE Nifty</i>	8,583.40	8,296.30	8,380.65	9173.75	9218.40	7516.85	NA	NA	NA	NA	NA	NA
<i>Sectorial Index (mention the index that has been considered and reasons for considering the same): NA</i>	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

*\*Closing price as at the end of 1st FY after the listing of the issue is taken for the last traded price as on March 29, 2017*

13 Basis for Issue Price and Comparison with Peer Group & Industry Average (Source of accounting ratios of peer group and industry average may be indicated; source of the accounting ratios may generally be the same, however in case of different sources, reasons for the same may be indicated):

<b>Accounting ratio</b>	<b>Name of company</b>	<i>As disclosed in the offer document (See Clause (2) (VII) (K) of Schedule VIII to SEBI (ICDR) Regulations, 2009)</i>	<i>At the end of 1st FY</i>	<i>At the end of 2nd FY</i>	<i>At the end of 3rd FY</i>
<b>EPS</b>	Issuer	1.08	(3.48)	Will be updated at the end of 2 <sup>nd</sup> FY	Will be updated at the end of 3 <sup>rd</sup> FY
	<b>Peer Group:</b>	N.A	N.A		
	Industry Avg.	N.A	N.A		
<b>P/E</b>	Issuer*	20.11	(4.45)		
	<b>Peer Group:</b>	N.A	N.A		
	Industry Avg.	N.A	N.A		
<b>RoNW</b>	Issuer	8.34%	(38.43)%		
	<b>Peer Group:</b>	N.A	N.A		
	Industry Avg.	N.A	N.A		
<b>NAV per share based on balance sheet</b>	Issuer	11.94	9.08		
	<b>Peer Group:</b>	N.A	N.A		
	Industry Avg.	N.A	N.A		

14 Any other material information: NA

**Notes:**

1. Since the shares of company were listed on October 14, 2016; we are considering March 31, 2017 as the 1<sup>st</sup> Financial Year.
2. Updated as on March 31, 2017