

INSTRUCTIONS FOR FILLING UP THE FORM

Please incorporate all the particulars relating to Redemption of Debenture / Installments of Debenture Redemption / Interest dues fallen due during the period **01.10.2016 to 31.12.2016** as per terms of issue of the Debentures.

INDIAN OVERSEAS BANK, MERCHANT BANKING DIVISION, CENTRAL OFFICE, CHENNAI

QUESTIONNAIRE FOR DEBENTURE ISSUES AS ON **31.12.2016** TO BE FILLED UP FOR EACH DEBENTURE ISSUE SERIES SEPARATELY PLEASE DO NOT LEAVE ANY COLUMN BLANK

1.	Name of the Company	Water and Sanitation Pooled Fund
2.	Address of the Company	No.19, T.P Scheme Road, Raja Street Extension, Raja Annamalai Puram, Chennai – 600 028.
3.	Particulars of Issue	Unsecured Redeemable Non Convertible Tax Free Pooled Finance Development Bonds (April 2008) under Pooled Finance Development Fund Scheme of Government of India
3.1	Type or Issue	Private Placement
3.2.a	If it is a Public Issue, Issue opened on (Please enclose list of subscribers as of 31.12.2016)	Not Applicable
3.2.b	If private placement, with whom	List of Bondholders enclosed - Refer Annexure I
3.2.c	Date of issue opening	27.02.2008
3.2.d	Date of issue closing	07.04.2008
3.2.e	Date of transfer from Escrow a/c to issuer bank a/c	09.04.2008
3.3	Date of allotment	09 April 2008
3.4	Purpose of Issue	To part fund the projects implemented by five Urban Local Bodies under Water Supply Scheme and Underground Sewerage Scheme of Tamil Nadu
3.4a	Whether SA's certificate available for end utilization of funds?	No

3.5	Size of the Issue (Rs. In lacs)	Rs.4500 lakhs and amount subscribed Rs.670 lakhs
3.6	Nature of Issue	
3.6.a	NCD / PCD	NCD
3.6.b	Secured / Unsecured	Unsecured
3.7.a	Whether listed in Stock Exchange	Yes
3.7.b	If yes, Name of Stock Exchange	Bombay Stock Exchange Limited
3.7.c	If no, reasons there for (please clearly mention the reasons for non-listing, specifically enlighten whether non-listing would violate the SEBI Cir No. SEBI/MRP/SE/36/2003 dated 30.09.03)	Not Applicable
3.8.a	Whether the issue was credit rated	Yes
3.8.b	If yes, nature of rating obtained	AA (Ind) (SO)
3.8.c	Name of the credit rating agency	India Ratings & Research Private Limited (erstwhile Fitch Ratings India Private Limited)
3.8.d	Whether rating was revised	No
3.8.e	Present revised rating	Not Applicable
3.9	Total No. of Debenture holders (please enclose list of subscribers as of 31.12.2016 for each series)	- List enclosed - Annexure-I
3.10	Date of redemption for each series.	9 th April every year beginning 2014 for 5 years @ 20% Per annum
3.11	Whether the information furnished in the questionnaire for all quarters ended since 31.12.2016 have been published in the company's website as per SEBI regulations?	Yes
3.12	Whether half yearly communication duly countersigned by TRUSTEE filed with stock Exchange as per listing agreement?	
4.	Interest	
4.1	Rate of Interest	7.25 % p.a.
4.2	Periodicity of interest payment	Annual

4.3	Amt. of Interest Payment which have fallen due in the quarter (PROOF OF PAYMENT LIKE BANK STATEMENT SHOWING THE DEBIT AND THE INSTRUCTION TO THE BANKERS FOR MAKING PAYMENT TO VARIOUS BOND HOLDERS INCLUDING THEIR BANK PARTICULARS SHOULD BE FORWARDED AS PER SEBI REGULATION) (Do not include unpaid interest payment pertaining to previous quarters)	Nil
4.4	Date of transfer to I / W account	Not Applicable
4.5	Name of Bank & Branch where separate I/W a/c held	Not Applicable
4.6	Interest amount outstanding as on 31.12.2016 in 4.5 above	Nil
4.7	Whether interest	
	a. Paid to Fls but not to other investors	Not applicable
	b. Paid to other investors but not paid to Fls	Not Applicable
4.8	Amount of interest outstanding in respect of earlier quarters not claimed by Debenture Holders (Provide particulars Quarter Wise)	Nil
4.9	Default in Interest payments: Any default in the interest payments – If so,	
	a. Since when	Nil
	b. Reasons for the delay in payment	Nil
	c. Whether reported to Debenture Trustees/Investors	Not Applicable
	d. Amount of Default (Quarter wise)	Nil
5.	Principal	
5.1.a	Outstanding Principal as on 31.12.2016	Rs.268 Lakhs
5.2	Repayment of Principal Due (Break up of 5.2 – Repayment payment wise)	Nil

5.3	Amount of redemption fallen due during the Quarter (THE PROOF OF PAYMENT LIKE BANK STATEMENT SHOWING THE BEBIT AND THE INSTRUCTION GIVEN TO THE BANKER ATTACHING THE LIST OF BOND HOLDERS ALONG WITH THEIR BANK DETAILS, SHOULD BE FURNISHED AS REQUIRED BY SEBI REGULATION).	Nil
5.4	Name of the Bank and branch where redemption amount is held	Not Applicable
5.5	Balance o/s pertaining to earlier redemption installments (unclaimed by deb. Holders)	Nil
5.6	DEFAULT IN PRINCIPAL REPAYMENT	
	Any default in repayment of Principal; if so	
	a. Since when	Not Applicable
	b. Reason for default	Not Applicable
	c. Whether informed to Deb. Trustees/Investors	Not Applicable
	d. Amount of default	Nil
6.	Maintenance of Asset cover	
6.1	Trust Deed dated	Trust Deed for creation of WSPF – 20.08.2002 and Supplementary Trust Deed 25.08.2008. Trustee Agreement for the Bond issue dt.04.07.2008
6.2	Assets charged (Full description and value thereof)	Credit Rating Enhancement Fund of Rs.150 Lakhs with lien marked in favour of IOB, Annasalai, Chennai and Loan to ULBs amounting to Rs.536 Lakhs.
6.3	Asset cover as stipulated in Trust Deed (No. of times)	Not Applicable
6.4	Asset cover as on 31.12.2016	256%
6.5	Chartered Accountant's (C.A) dated For 6.4. above	Interest has not fallen due during the quarter ended December 2016
6.6	C.A. Certificate forwarded to Trustees, on (if not kindly forward a copy)	NA

6.6a	On what basis value of assets determined? Provided copy of valuations report	Details attached as annexure - II
6.7	Audited Balance Sheet as on 31.03.2015 / 31.03.2016 forwarded to Trustees, on (if not, kindly forward a copy)	Audited Balance sheet as on 31.03.2015 and 31.03.2016 has already been furnished.
7.	Maintenance of Debenture Redemption Reserve (DRR)	Not Applicable
7.1	Whether DRR maintained, if not reason therefore	No
7.2	Amount of DRR maintained as on 31.12.2016	Not Applicable
8.	Insurance	
8.1	Whether the assets offered as security is properly / adequately insured	No
8.2	Details of insurance cover policy No. / validity of the insurance (copy of the insurance policy to be forwarded)	Not Applicable
8.3	CA certificate certifying the adequacy of insurance cover dated	Not Applicable
8.4	CA Certificate forwarded to trustee on (if not, kindly forward a copy)	Not Applicable
9.	Investors Grievances and Redressal there of	
9.1	Any investor grievance redressal mechanism	Not Applicable
9.2	Any corrective action taken / initiated	Not Applicable
9.3	If so, particulars of such actions	Not Applicable
9.4	How many cases have been cleared so far?	Not Applicable



As per

**AUTHORISED SIGNATORY
WSPF**

WATER AND SANITATION POOLED FUND

Annexure-II

Valuation Report of Asset determined

Calculation of Asset Cover ratio:

7.25% Bond balance as on 31.12.2016	-	Rs.2,68,00,000/-
Loan balance with ULBS as on 31.12.2016	-	Rs.5,35,99,999/-
CREF	-	<u>Rs.1,50,00,000/-</u>
TOTAL	-	<u>Rs.6,85,99,999/-</u>
Asset Cover ratio	=	$100/2,68,00,000*6,85,99,999$
	=	$(6.86/2.68*100)$
	=	255.96% rounded of 256%

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INDIAN OVERSEAS BANK, MERCHANT BANKING DIVISION, CENTRAL OFFICE, CHENNAI

QUESTIONNAIRE FOR DEBENTURE ISSUES AS ON **31.12.2016** TO BE FILLED UP FOR EACH DEBENTURE ISSUE SERIES SEPARATELY PLEASE DO NOT LEAVE ANY COLUMN BLANK

1.	Name of the Company	Water and Sanitation Pooled Fund
2.	Address of the Company	No.19, T.P Scheme Road, Raja Street Extension, Raja Annamalai Puram, Chennai – 600 028..
3.	Particulars of Issue	Unsecured Redeemable Non Convertible Tax Free Pooled Finance Development Bond (September 2010) under Pooled Finance Development Fund Scheme of Government of India
3.1	Type or Issue	Private Placement
3.2.a	If it is a Public Issue, Issue opened on (Please enclose list of subscribers as of 31.12.2016)	Not Applicable
3.2.b	If private placement, with whom	List of Bondholders enclosed - Refer Annexure I
3.2.c	Date of issue opening	06.09.2010
3.2.d	Date of issue closing	08.09.2010
3.2.e	Date of transfer from Escrow a/c to issuer bank a/c	09.09.2010
3.3	Date of allotment	09 September 2010
3.4	Purpose of Issue	To part fund the projects implemented by seven Urban Local Bodies under Water Supply Scheme and Underground Sewerage Scheme of Tamil Nadu
3.4.a	Whether SA's certificate available for end utilization of funds?	No

3.5	Size of the Issue (Rs. In lacs)	Rs.8319 lakhs
3.6	Nature of Issue	
3.6.a	NCD / PCD	NCD
3.6.b	Secured / Unsecured	Unsecured
3.7.a	Whether listed in Stock Exchange	Yes
3.7.b	If yes, Name of Stock Exchange	Bombay Stock Exchange Limited
3.7.c	If no, reasons there for (please clearly mention the reasons for non-listing, specifically enlighten whether non-listing would violate the SEBI Cir No. SEBI/MRP/SE/36/2003 dated 30.09.03	Not Applicable
3.8.a	Whether the issue was credit rated	Yes
3.8.b	If yes, nature of rating obtained	AA (Ind) (SO)
3.8.c	Name of the credit rating agency	India Ratings & Research Private Limited (erstwhile Fitch Ratings India Private Limited)
3.8.d	Whether rating was revised	No
3.8.e	Present revised rating	Not Applicable
3.9	Total No. of Debenture holders (please enclose list of subscribers as of 31.12.2016 for each series)	- List enclosed – Annexure - I
3.10	Date of redemption for each series.	9 th September every year beginning 2016 for 5 years @ 20% Per annum
3.11	Whether the information furnished in the questionnaire for all quarters ended since 31.12.2016 have been published in the company's website as per SEBI regulations?	Yes
3.12	Whether half yearly communication duly countersigned by TRUSTEE filed with stock Exchange as per listing agreement?	
4.	Interest	
4.1	Rate of Interest	7.50 % p.a.
4.2	Periodicity of interest payment	Annual

4.3	Amt. of Interest Payment which have fallen due in the quarter (PROOF OF PAYMENT LIKE BANK STATEMENT SHOWING THE DEBIT AND THE INSTRUCTION TO THE BANKERS FOR MAKING PAYMENT TO VARIOUS BOND HOLDERS INCLUDING THEIR BANK PARTICULARS SHOULD BE FORWARDED AS PER SEBI REGULATION) (Do not include unpaid interest payment pertaining to previous quarters)	Nil
4.4	Date of transfer to I / W account	Not Applicable
4.5	Name of Bank & Branch where separate I/W a/c held	Not Applicable
4.6	Interest amount outstanding as on 31.12.2016 in 4.5 above	Nil
4.7	Whether interest	
	a. Paid to Fls but not to other investors	Not applicable
	b. Paid to other investors but not paid to Fls	Not Applicable
4.8	Amount of interest outstanding in respect of earlier quarters not claimed by Debenture Holders (Provide particulars Quarter Wise)	Nil
4.9	Default in Interest payments: Any default in the interest payments – If so,	
	a. Since when	Nil
	b. Reasons for the delay in payment	Nil
	c. Whether reported to Debenture Trustees/Investors	Not Applicable
	d. Amount of Default (Quarter wise)	Nil
5.	Principal	
5.1	Outstanding Principal as on 31.12.2016	Rs.6,655 Lakhs
5.2	Repayment of Principal Due (Break up of 5.2 – Repayment payment wise)	Nil

5.3	Amount of redemption fallen due during the Quarter (THE PROOF OF PAYMENT LIKE BANK STATEMENT SHOWING THE BEBIT AND THE INSTRUCTION GIVEN TO THE BANKER ATTACHING THE LIST OF BOND HOLDERS ALONG WITH THEIR BANK DETAILS, SHOULD BE FURNISHED AS REQUIRED BY SEBI REGULATION).	Nil
5.4	Name of the Bank and branch where redemption amount is held	Not Applicable
5.5	Balance o/s pertaining to earlier redemption installments (unclaimed by deb. Holders)	Nil
5.6	DEFAULT IN PRINCIPAL REPAYMENT	
	Any default in repayment of Principal; if so	
	a. Since when	Not Applicable
	b. Reason for default	Not Applicable
	c. Whether informed to Deb. Trustees/Investors	Not Applicable
	d. Amount of default	Nil
6.	Maintenance of Asset cover	
6.1	Trust Deed dated	Trust Deed for creation of WSPF – 20.08.2002 and Supplementary Trust Deed 25.08.2008. Trustee Agreement for the Bond issue dt.30.11.2010
6.2	Assets charged (Full description and value thereof)	Credit Rating Enhancement Fund of Rs.1,850 lakhs with lien marked in favour of IOB, Annasalai, Chennai and Loan to ULBs amounting to Rs.7,594 Lakhs
6.3	Asset cover as stipulated in Trust Deed (No. of times)	Not Applicable
6.4	Asset cover as on 31.12.2016	142%
6.5	Chartered Accountant's (C.A) dated For 6.4. above	Interest has not fallen due during the quarter ended December 2016
6.6	C.A. Certificate forwarded to Trustees, on (if not kindly forward a copy)	Not applicable

6.6a	On what basis value of assets determined? Provided copy of valuations report	Details attached as Annexure-II
6.7	Audited Balance Sheet as on 31.03.2015 / 31.03.2016 forwarded to Trustees, on (if not, kindly forward a copy)	Audited Balance sheet as on 31.03.2015 and 31.03.2016 has already been furnished.
7.	Maintenance of Debenture Redemption Reserve (DRR)	Not Applicable
7.1	Whether DRR maintained, if not reason therefore	No
7.2	Amount of DRR maintained as on 31.12.2016	Not Applicable
8.	Insurance	
8.1	Whether the assets offered as security is properly / adequately insured	No
8.2	Details of insurance cover policy No. / validity of the insurance (copy of the insurance policy to be forwarded)	Not Applicable
8.3	CA certificate certifying the adequacy of insurance cover dated	Not Applicable
8.4	CA Certificate forwarded to trustee on (if not, kindly forward a copy)	Not Applicable
9.	Investors Grievances and Redressal there of	
9.1	Any investor grievance redressal mechanism	Not Applicable
9.2	Any corrective action taken / initiated	Not Applicable
9.3	If so, particulars of such actions	Not Applicable
9.4	How many cases have been cleared so far?	Not Applicable



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**AUTHORISED SIGNATORY
WSPF**

WATER AND SANITATION POOLED FUND

Annexure-II

Valuation Report of Asset determined

Calculation of Asset Cover ratio:

7.50% Bond balance as on 31.12.2016	-	Rs.66,55,20,000/-
Loan balance with ULBS as on 31.12.2016	-	Rs.75,93,96,915/-
CREF	-	<u>Rs.18,50,00,000/-</u>
TOTAL	-	<u>Rs.94,43,96,915/-</u>
Asset Cover ratio	=	$100/66,55,20,000*94,43,96,915$
	=	$(94.44/66.55 * 100)$
	=	141.90% rounded of to 142%