

### INSTRUCTIONS FOR FILLING UP THE FORM

Please incorporate all the particulars relating to Redemption of Debenture / Installments of Debenture Redemption / Interest dues fallen due during the period **01.07.2019 to 30.09.2019** as per terms of issue of the Debentures.

INDIAN OVERSEAS BANK, MERCHANT BANKING DIVISION, CENTRAL OFFICE, CHENNAI

QUESTIONNAIRE FOR DEBENTURE ISSUES AS ON **30.09.2019** TO BE FILLED UP FOR EACH DEBENTURE ISSUE SERIES SEPARATELY PLEASE DO NOT LEAVE ANY COLUMN BLANK

1.	<b>Name of the Company</b>	Water and Sanitation Pooled Fund
2.	<b>Address of the Company</b>	No.19, T.P Scheme Road, Raja Street Extension, Raja Annamalai Puram, Chennai – 600 028.
3.	<b>Particulars of Issue</b>	Unsecured Redeemable Non Convertible Tax Free Pooled Finance Development Bond (September 2010) under Pooled Finance Development Fund Scheme of Government of India
3.1	Type or Issue	Private Placement
3.2.a	If it is a Public Issue, Issue opened on (Please enclose list of subscribers as of <b>30.09.2019</b> )	Not Applicable
3.2.b	If private placement, with whom	List of Bondholders enclosed - Refer Annexure I
3.2.c	Date of issue opening	06.09.2010
3.2.d	Date of issue closing	08.09.2010
3.2.e	Date of transfer from Escrow a/c to issuer bank a/c	09.09.2010
3.3	Date of allotment	09 September 2010
3.4	Purpose of Issue	To part fund the projects implemented by seven Urban Local Bodies under Water Supply Scheme and Underground Sewerage Scheme of Tamil Nadu
3.4.a	Whether SA's certificate available for end utilization of funds?	No

3.5	Size of the Issue (Rs. In lacs)	Rs.8319 lakhs
3.6	Nature of Issue	
3.6.a	NCD / PCD	NCD
3.6.b	Secured / Unsecured	Unsecured
3.7.a	Whether listed in Stock Exchange	Yes
3.7.b	If yes, Name of Stock Exchange	Bombay Stock Exchange Limited
3.7.c	If no, reasons there for (please clearly mention the reasons for non-listing, specifically enlighten whether non-listing would violate the SEBI Cir No. SEBI/MRP/SE/36/2003 dated 30.09.03)	Not Applicable
3.8.a	Whether the issue was credit rated	Yes
3.8.b	If yes, nature of rating obtained	IND AA (SO)
3.8.c	Name of the credit rating agency	India Ratings & Research Private Limited (erstwhile Fitch Ratings India Private Limited)
3.8.d	Whether rating was revised	No
3.8.e	Present revised rating	Not Applicable
3.9	Total No. of Debenture holders (please enclose list of subscribers as of <b>30.09.2019</b> for each series)	- List enclosed - Annexure-I
3.10	Date of redemption for each series.	9 <sup>th</sup> September every year beginning 2016 for 5 years @ 20% Per annum
3.11	Whether the information furnished in the questionnaire for all quarters ended since 30.09.2019 have been published in the company's website as per SEBI regulations?	Yes
3.12	Whether half yearly communication duly countersigned by TRUSTEE filed with stock Exchange as per listing agreement?	
<b>4.</b>	<b>Interest</b>	
4.1	Rate of Interest	7.50 % p.a.
4.2	Periodicity of interest payment	Annual

4.3	Amt. of Interest Payment which have fallen due in the quarter (PROOF OF PAYMENT LIKE BANK STATEMENT SHOWING THE DEBIT AND THE INSTRUCTION TO THE BANKERS FOR MAKING PAYMENT TO VARIOUS BOND HOLDERS INCLUDING THEIR BANK PARTICULARS SHOULD BE FORWARDED AS PER SEBI REGULATION) (Do not include unpaid interest payment pertaining to previous quarters)	Yes (Bank statement attached as annexure II)
4.4	Date of transfer to I / W account	Not Applicable
4.5	Name of Bank & Branch where separate I/W a/c held	Not Applicable
4.6	Interest amount outstanding as on <b>30.09.2019</b> in 4.5 above	Nil
4.7	Whether interest	
	a. Paid to FIs but not to other investors	Not applicable
	b. Paid to other investors but not paid to FIs	Not Applicable
4.8	Amount of interest outstanding in respect of earlier quarters not claimed by Debenture Holders (Provide particulars Quarter Wise)	Nil
4.9	Default in Interest payments: Any default in the interest payments – If so,	N/A
	a. Since when	Nil
	b. Reasons for the delay in payment	Nil
	c. Whether reported to Debenture Trustees/Investors	Not Applicable
	d. Amount of Default (Quarter wise)	Nil
<b>5.</b>	<b>Principal</b>	
5.1	Outstanding Principal as on <b>30.09.2019</b>	Rs.1445.80 Lakhs
5.2	Repayment of Principal Due (Break up of 5.2 – Repayment payment wise)	Nil
5.3	Amount of redemption fallen due	Nil

	during the Quarter (THE PROOF OF PAYMENT LIKE BANK STATEMENT SHOWING THE BEBIT AND THE INSTRUCTION GIVEN TO THE BANKER ATTACHING THE LIST OF BOND HOLDERS ALONG WITH THEIR BANK DETAILS, SHOULD BE FURNISHED AS REQUIRED BY SEBI REGULATION).	
5.4	Name of the Bank and branch where redemption amount is held	Not Applicable
5.5	Balance o/s pertaining to earlier redemption installments (unclaimed by deb. Holders)	Nil
5.6	DEFAULT IN PRINCIPAL REPAYMENT	
	Any default in repayment of Principal; if so	
	a. Since when	Not Applicable
	b. Reason for default	Not Applicable
	c. Whether informed to Deb. Trustees/Investors	Not Applicable
	d. Amount of default	Nil
<b>6.</b>	<b>Maintenance of Asset cover</b>	
6.1	Trust Deed dated	Trust Deed for creation of WSPF – 20.08.2002 and Supplementary Trust Deed 25.08.2008.  Trustee Agreement for the Bond issue dt.30.11.2010
6.2	Assets charged (Full description and value thereof)	Credit Rating Enhancement Fund of Rs.1,850 lakhs with lien marked in favour of IOB, Annasalai, Chennai and Loan to ULBs amounting to Rs.6075.17 Lakhs
6.3	Asset cover as stipulated in Trust Deed (No. of times)	Not Applicable
6.4	Asset cover as on <b>30.09.2019</b>	548%
6.5	Chartered Accountant's (C.A) dated For 6.4. above	Certificate dated 10.12.2019 – enclosed as annexure III
6.6	C.A. Certificate forwarded to Trustees, on (if not kindly forward a copy)	Not applicable
6.6a	On what basis value of assets determined? Provided copy of valuations report	Details attached as Annexure-III

6.7	Audited Balance Sheet as on 31.03.2018 / 31.03.2019 forwarded to Trustees, on (if not, kindly forward a copy)	Audited balance sheet as on 31.03.2018 and 31.03.2019 has already been furnished.
<b>7.</b>	<b>Maintenance of Debenture Redemption Reserve (DRR)</b>	Not Applicable
7.1	Whether DRR maintained, if not reason therefore	No
7.2	Amount of DRR maintained as on 31.03.2019	Not Applicable
<b>8.</b>	<b>Insurance</b>	
8.1	Whether the assets offered as security is properly / adequately insured	No
8.2	Details of insurance cover policy No. / validity of the insurance (copy of the insurance policy to be forwarded)	Not Applicable
8.3	CA certificate certifying the adequacy of insurance cover dated	Not Applicable
8.4	CA Certificate forwarded to trustee on (if not, kindly forward a copy)	Not Applicable
<b>9.</b>	<b>Investors Grievances and Redressal there of</b>	
9.1	Any investor grievance redressal mechanism	Not Applicable
9.2	Any corrective action taken / initiated	Not Applicable
9.3	If so, particulars of such actions	Not Applicable
9.4	How many cases have been cleared so far?	Not Applicable

  
**AUTHORISED SIGNATORY**  
**WSPF**

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ALPHA WISE REPORT - N & C  
CATEGORY : ALL

PRINT DATE : 27-Nov-2019  
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SL.NO	DPID CLID	NAME OF THE HOLDER / OTHER DETAILS	SHARES
1	IN301151 21291406	63 MOONS TECHNOLOGIES LIMITED  ADDRESS : FT TOWERS, 1ST FLOOR SUREN ROAD CHAKALA ANDHERI EAST MUMBAI, MAHARASHTRA 400093	1500
2	12019101 02080120	ACHLA KUMAR  ADDRESS : Q-3 MODEL TOWN-I DELHI DELHI INDIA 110009	10
3	IN300222 10007731	ASHA KEJRIWAL  ADDRESS : "NAVNIKUNJ" 13, GURUSADAY ROAD KOLKATA 700019	170
4	IN300812 10494577	BANGIYA GRAMIN VIKASH BANK  ADDRESS : BMC HOUSE, CHUAPUR P. O. BERHAMPORE DIST. MURSHIDABAD, W.B 742101	2000
5	IN301549 17900968	DIPANKAR BASU  ADDRESS : 13/11A SWINHOE STREET KOLKATA 700019	8
6	IN300222 10001509	ELECTROCAST SALES INDIA LIMITED  ADDRESS : 19, CAMAC STREET 5TH FLOOR KOLKATA 700017	120
7	IN300222 10001728	G.K.INVESTMENTS LTD.  ADDRESS : 19, CAMAC STREET, 5TH FLOOR KOLKATA 700017	90
8	IN300597 10262182	HTC HOLDINGS PVT LTD  ADDRESS : UNIT 39 S D F I , PHASE I MEPZ CHENNAI 600045	50
9	IN301549 18488032	IRIS MERCANTILE PVT LTD  ADDRESS : 101, JOY RESIDENCY 12TH ROAD. RADHA KISHAN	100

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SL.NO	DPID CLID	NAME OF THE HOLDER / OTHER DETAILS	SHARES
		MISSION LANE, KHAR (WEST) MUMBAI, MAHARASHTRA 400052	
10	IN304295 11271748	K V RANGASWAMI ADDRESS : CCD014 COMMANDERS COURT 49 ETHIRAJ SALAI EGMORE CHENNAI 600008	50
11	IN302927 10272510	LYNN MANU PARPIA ADDRESS : 72 TENERIFE LITTLE GIBBS ROAD 2 MALABAR HILL MUMBAI 400006	100
12	IN300360 22540390	MADAN MOHAN AGARWAL ADDRESS : C 157 ANAND VIHAR VIKAS MARG EXTN NEW DELHI 110092	100
13	IN300214 16332962	MANU MAHMUD PARPIA ADDRESS : TENERIFE CO OP HSG SOC FLAT NO 72 LITTLE GIBBS ROAD NO 2 MALABAR HILL MUMBAI MAHARASHTRA 400006	100
14	IN300222 10014685	MAYANK KEJRIWAL ADDRESS : "NAV-NIKUNJ" 13, GURUSADAY ROAD KOLKATA 700019	170
15	12064200 03865367	MINAXI SHASHIKANT JARIWALA ADDRESS : NO 12, 3RD CROSS N S IYENGAR STREET SHESHADRI PURAM BANGALORE KARNATAKA INDIA 560020	30
16	IN303028 63308715	MOHAN RAO YADLAPALLI ADDRESS : 2 19 4 STREET NO 3 KAKATEEYA NAGAR HABSIGUDA ,HYDERABAD TELANGANA, INDIA 500007	25
17	IN300394 18333099	MOKSHITA SINGH	36



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SL.NO	DPID CLID	NAME OF THE HOLDER / OTHER DETAILS	SHARES
		ADDRESS : LAKE HOUSE MAHARANI FARM DURGAPURA JAIPUR 302018	
18	IN301151 27298127	NEELA DEB	550
		ADDRESS : 43B JATINDRA MOHAN AVENUE KOLKATA 700005	
19	12081600 16264841	NEELA DEB	150
		ADDRESS : 4 RAJA NABA KRISHNA STREET KOLKATA WEST BENGAL INDIA 700005	
20	IN300142 10727318	NITAN CHHATWAL	50
		ADDRESS : HSBC SECURITIES SERVICES 11TH FLR, BLDG NO.3, NESCO - IT PARK NESCO COMPLEX, W E HIGHWAY GOREGAON EAST, MUMBAI 400063	
21	IN301549 31570681	NITAN RAMPRAKASH CHHATWAL	450
		ADDRESS : KRISHANI PLOT NO 2 EAST WEST RD NO 2 JVPD SCHEME VILE PARLE W MUMBAI 400049	
22	IN302902 47797867	PARTHA MITRA	30
		ADDRESS : 176/A BLOCK G NEW ALIPORE 38 NALINI RANJAN AVENUE BANK OF MAHARASTHA KOLKATA WEST BENGAL, INDIA 700053	
23	12058100 00107436	PRAMOD MADHUKAR CHAUDHARI	200
		ADDRESS : P CUBE HOUSE, CTS NO.1443 B/1, PASHAN ROAD, OPP GATE NO.4, ABHIMANSHREE SOCIETY, PUNE MAHARASHTRA INDIA 411008	
24	IN304295 16870550	RAJIB DATTA	40
		ADDRESS : EC 42 SECTOR 1 SALT LAKE KOLKATA WEST BENGAL 700064	
25	TN300394	RENU SINGH	9

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SL.NO	DPID CLID	NAME OF THE HOLDER / OTHER DETAILS	SHARES
	18240142	ADDRESS : NO-96 KAMAL NIWAS NARU PATH GOVIND MARG JAIPUR 302004	
26	IN301799 10081178	RUCHI AMITKUMAR PATNI ADDRESS : 1106 THE CAPITAL BKC BANDRA (EAST) MUMBAI 400051	250
27	IN300685 10705835	SAMEERA VASHU MENGHANI ADDRESS : 252A JOLLY MAKER APTS NO 1 CUFFE PARADE MUMBAI 400005	25
28	12011700 00056259	SAMIR NARAYAN BHUTA ADDRESS : 517, SHREEJI KRUPA, H.R. MAHAJANI ROAD, MATUNGA. MUMBAI MAHARASHTRA INDIA 400019	20
29	12064200 08063401	SHASHIKANT SHAMBHULAL JARIWALA ADDRESS : #12, 3RD CROSSN S IYENGAR STRE etSeshadripuram BANGALORE KARNATAKA INDIA 560020	10
30	IN300159 10004827	SHERRY DHANJU BATLIWALA ADDRESS : PH4 ALSA MANOR 72, HARRINGTON ROAD CHENNAI. 600031	40
31	IN301549 38741579	SUNIT KUMAR BASU ADDRESS : DL-15/2 SECTOR-II SALT LAKE KOLKATA 700091	10
32	IN300159 10860264	SURINDER NATH BATRA ADDRESS : 301/6 ANMOL ANDHERI KURLA ROAD ANDHERI (EAST) MUMBAT	10

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SL.NO	DPID CLID	NAME OF THE HOLDER / OTHER DETAILS	SHARES
		400059	
33	IN301080 22775572	TAMILNADU URBAN INFRASTRUCTURE FINANCIAL SERVICES LIMITED  ADDRESS : VAIRAM COMPLEX 1ST FLOOR 112 THEYAGARAYA ROAD T NAGAR CHENNAI 600017	319
34	IN301313 21421049	THYAGARAJAN N  ADDRESS : 2C SERENE SHELTER 102 SOWBAGYA COLONY ASHOK PILLAR ROAD KALAINAR KARUNANIDHI NAGAR CHENNAI 600078	10
35	IN300222 10001736	UTTAM COMMERCIAL COMPANY LTD.  ADDRESS : 19, CAMAC STREET, 5TH FLOOR KOLKATA 700017	260
36	IN302902 41554465	V J JAYARAMAN  ADDRESS : 165 TEA ESTATE COMPOUND RACE COURSE COIMBATORE 641018	25
37	IN300394 18227869	VEDANT SINGH  ADDRESS : LAKE HOUSE MAHARANI FARM DURGAPURA JAIPUR 302005	35
38	IN303116 10022195	VIKRAM KENIA SECURITIES PVT. LTD.  ADDRESS : SHARES AND STOCK BROKER 1018, STOCK EXCHANGE P J TOWER DALAL STREET MUMBAI 400001	50
39	IN300159 10882848	WELSPUN CORP LTD  ADDRESS : WELSPUN CITY TAL ANJAR DISTRICT KUTCH GUJRAT 370110	27

TOTAL :

7229



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INDIAN OVERSEAS BANK  
T. NAGAR - CHENNAI

TYPE: SAVINGS ACCOUNT - PUBLIC

DATE: 10-09-2019

A/C NO: 009101000041368

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M/S. WATER AND SANITATION POOLED FUND  
NO.19, TP SCHEME ROAD  
RAJA ANNAMALAI PURAM,  
CHENNAI  
CHENNAI, TAMIL NADU - 600028

STATEMENT OF ACCOUNT FOR THE PERIOD OF 01-09-2019 to 10-09-2019

DATE	PARTICULARS	CHQ. NO.	WITHDRAWALS	DEPOSITS
BALANCE				
01-09-2019				
56,11,874.48Cr				
04-09-2019	BY CLG:483049:2923			12,12,504.00
68,24,378.48Cr				
05-09-2019	BY CLG:594374:2923			45,32,383.00
1,13,56,761.48Cr				
05-09-2019	RTGS-IDIB-IDIBH19248022125-PROJECT SU- URGENT			144,10,309.00
2,57,67,070.48Cr				
06-09-2019	RTGS-LAVB-LAVBH19249263584-431 NUNG N- URGENT URGE			758,68,406.00
10,16,35,476.48Cr				
06-09-2019	RTGS-KVBL-KVBLH19249142116-REPCO BANK- FAST FAST			810,94,271.00
18,27,29,747.48Cr				
06-09-2019	RTGS-ANDB-IOBAM19249572406-ANDHRA BAN-	808144	88,00,000.00	
17,39,29,747.48Cr				
06-09-2019	RTGS-IDIB-IOBAM19249572710-INDIAN BAN-	808145	164,00,000.00	
15,75,29,747.48Cr				
07-09-2019	NEFT-ANDB-ANDBN19238165304-ANDHRA BAN- /ATTN/~//AND			450,00,000.00
20,25,29,747.48Cr				
07-09-2019	NEFT-ANDB-ANDBN19238165104-ANDHRA BAN- /ATTN/~//AND			450,00,000.00
24,75,29,747.48Cr				
07-09-2019	NEFT-ANDB-ANDBN19238165872-ANDHRA BAN- /ATTN/~//AND			471,27,105.00
29,46,56,852.48Cr				

07-09-2019	NEFT-ANDB-ANDBN19238165692-ANDHRA BAN-/ATTN/~//AND	808146	252111,903.00	450,00,000.00
33,96,56,852.48Cr				
07-09-2019	RTGS-IDIB-IOBAM19250206261-TAMILNADU -			
8,75,44,949.48Cr				
07-09-2019	00910400003480 : Closure Proceeds			110546,688.00
19,80,91,637.48Cr				
07-09-2019	00910400003479 : Closure Proceeds			110546,688.00
30,86,38,325.48Cr				
07-09-2019	00910400003481 : Closure Proceeds			597,75,182.00
36,84,13,507.48Cr				
07-09-2019	Dr. Tran for funding A/c 00910400005532		200000,000.00	
16,84,13,507.48Cr				
09-09-2019	00910400005289 : Closure Proceeds			317,89,519.00
20,02,03,026.48Cr				
09-09-2019	NEFTBULK/NEFT_0091_090919_003.TXT		130732,000.00	
6,94,71,026.48Cr				
10-09-2019	BY CLG:324141:0091			64,39,700.00
7,59,10,726.48Cr				

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Page Total: 608043,903.00 678342,755.00

7,59,10,726.48Cr  
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Grand Total: 608043,903.00 678342,755.00

7,59,10,726.48Cr  
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FFD Balance: 0



**N. RAJA & ASSOCIATES**  
Chartered Accountants

Flat No.8, 1st Floor, A-Block, "Veekay Manor"  
No.8, (Old No.28) Gopalakrishna Road,  
(Off Dr. Nair Road), T. Nagar,  
Chennai - 600 017.  
Phone : +91-44-2815 0485  
E-mail : nrajafca@gmail.com, nrcas@hotmail.com  
nrcas87@gmail.com

**TO WHOMSOEVER IT MAY CONCERN**

This is to certify that Water and Sanitation Pooled Fund has issued 7.50% Tax Free Pooled Finance Development Fund (PFDF) Bonds under Pooled Finance Development Fund Scheme of Government of India aggregating to Rs.83.19 crores in the nature of Promissory Notes in the year 2010. The terms of the issue are as detailed below:

<b>Instrument</b>	:	Unsecured Redeemable Non-Convertible Tax Free PFDF Bonds in the nature of Promissory Notes
<b>Rating</b>	:	Ind AA(SO) by FITCH Ratings India Private Ltd.
<b>Face Value&amp;Issue Price</b>	:	Rs.1,00,000/- per bond
<b>Coupon Rate</b>	:	7.50% p.a. payable annually
<b>Principal Moratorium</b>	:	5 years from the Deemed Date of Allotment
<b>Redemption</b>	:	Equal redemption from 6 <sup>th</sup> year to 10 <sup>th</sup> year
<b>Deemed Date of Allotment</b>	:	September 09, 2010
<b>Amount Mobilized</b>	:	Rs.83.19 crore
<b>Listed on</b>	:	Bombay Stock Exchange w.e.f. 03.06.2011
<b>Ninth bond service due on</b>	:	09.09.2019

The 9<sup>th</sup> annual installment (Principal & Interest) has been paid to all the bondholders on 09.09.2019 except a sum of Rs.3,45,00,000 (Principal redemption Rs.3,00,00,000/- and Interest Rs.45,00,000/-) payable to M/s 63 Moons Technologies Ltd has been retained based on the court order (copy attached). The retained amount of Rs.3,45,00,000/- has been placed as deposit with the trustee bank (Indian Overseas Bank). The details of the principal and interest payment made by Water and Sanitation Pooled Fund to the bondholders are enclosed in Annexure -I

In accordance with the terms of credit rating, deposit receipts for a sum of Rs.18.50 crores has been lien marked in favor of Indian Overseas Bank (Trustees to the Bond Issue) Merchant Banking Division, Chennai – 600 002 towards the Credit Rating Enhancement Fund (CREF). The ratio of asset cover is 548% of the principal bond balance under the aforesaid issue is enclosed in Annexure - II

The certificate is issued on the basis of the information and records furnished to us.

For N. Raja Associates  
Chartered Accountants



N.Raja  
Partner  
UDIN:  
19022890AAAAKF7352

Date: 10.12.2019  
Place: Chennai

**WATER AND SANITATION POOLED FUND**

Annexure I

**Details of payment of principal and interest to Bondholders:**

<b>I. Principal and Interest to the Bondholders paid through RTGS on 09.09.2019</b>						
<b>Sl. No.</b>	<b>Name of the Bond holders</b>	<b>No. of Bonds</b>	<b>Bond Value</b>	<b>Principal Repayment (20%)</b>	<b>Interest @ 7.50%</b>	<b>Total Amount</b>
1	ACHLA KUMAR	10	4,00,000	2,00,000	30,000	2,30,000
2	ASHA KEJRIWAL	170	68,00,000	34,00,000	5,10,000	39,10,000
3	BANGIYA GRAMIN VIKASH BANK	2000	8,00,00,000	4,00,00,000	60,00,000	4,60,00,000
4	DIPANKAR BASU	8	3,20,000	1,60,000	24,000	1,84,000
5	ELECTROCAST SALES INDIA LIMITED	120	48,00,000	24,00,000	3,60,000	27,60,000
6	G.K. INVESTMENTS LTD.	90	36,00,000	18,00,000	2,70,000	20,70,000
7	HTC HOLDINGS PVT LTD	50	20,00,000	10,00,000	1,50,000	11,50,000
8	IRIS MERCANTILE PVT LTD	100	40,00,000	20,00,000	3,00,000	23,00,000
9	K V RANGASWAMI	50	20,00,000	10,00,000	1,50,000	11,50,000
10	LYNN MANU PARPIA	100	40,00,000	20,00,000	3,00,000	23,00,000
11	MADAN MOHAN AGARWAL	100	40,00,000	20,00,000	3,00,000	23,00,000
12	MANU MAHMUD PARPIA	100	40,00,000	20,00,000	3,00,000	23,00,000
13	MAYANK KEJRIWAL	170	68,00,000	34,00,000	5,10,000	39,10,000
14	MINAXI SHASHIKANT JARIWALA	30	12,00,000	6,00,000	90,000	6,90,000
15	MOHAN YADLAPALLI RAO	25	10,00,000	5,00,000	75,000	5,75,000
16	NEELA DEB	150	60,00,000	30,00,000	4,50,000	34,50,000
17	NEELA DEB	550	2,20,00,000	1,10,00,000	16,50,000	1,26,50,000
18	NITAN CHHATWAL	50	20,00,000	10,00,000	1,50,000	11,50,000





**WATER AND SANITATION POOLED FUND**

Annexure I

**Details of payment of principal and interest to Bondholders:**

<b>I. Principal and Interest to the Bondholders paid through RTGS on 09.09.2019</b>						
<b>Sl. No.</b>	<b>Name of the Bond holders</b>	<b>No. of Bonds</b>	<b>Bond Value</b>	<b>Principal Repayment (20%)</b>	<b>Interest @ 7.50%</b>	<b>Total Amount</b>
1	ACHLA KUMAR	10	4,00,000	2,00,000	30,000	2,30,000
2	ASHA KEJRIWAL	170	68,00,000	34,00,000	5,10,000	39,10,000
3	BANGIYA GRAMIN VIKASH BANK	2000	8,00,00,000	4,00,00,000	60,00,000	4,60,00,000
4	DIPANKAR BASU	8	3,20,000	1,60,000	24,000	1,84,000
5	ELECTROCAST SALES INDIA LIMITED	120	48,00,000	24,00,000	3,60,000	27,60,000
6	G.K. INVESTMENTS LTD.	90	36,00,000	18,00,000	2,70,000	20,70,000
7	HTC HOLDINGS PVT LTD	50	20,00,000	10,00,000	1,50,000	11,50,000
8	IRIS MERCANTILE PVT LTD	100	40,00,000	20,00,000	3,00,000	23,00,000
9	K V RANGASWAMI	50	20,00,000	10,00,000	1,50,000	11,50,000
10	LYNN MANU PARPIA	100	40,00,000	20,00,000	3,00,000	23,00,000
11	MADAN MOHAN AGARWAL	100	40,00,000	20,00,000	3,00,000	23,00,000
12	MANU MAHMUD PARPIA	100	40,00,000	20,00,000	3,00,000	23,00,000
13	MAYANK KEJRIWAL	170	68,00,000	34,00,000	5,10,000	39,10,000
14	MINAXI SHASHIKANT JARIWALA	30	12,00,000	6,00,000	90,000	6,90,000
15	MOHAN YADLAPALLI RAO	25	10,00,000	5,00,000	75,000	5,75,000
16	NEELA DEB	150	60,00,000	30,00,000	4,50,000	34,50,000
17	NEELA DEB	550	2,20,00,000	1,10,00,000	16,50,000	1,26,50,000
18	NITAN CHHATWAL	50	20,00,000	10,00,000	1,50,000	11,50,000



Sl. No.	Name of the Bond holders	No. of Bonds	Bond Value	Principal Repayment (20%)	Interest @ 7.50%	Total Amount
19	NITAN RAMPRAKASH CHHATWAL	450	1,80,00,000	90,00,000	13,50,000	1,03,50,000
20	PARTHA MITRA	30	12,00,000	6,00,000	90,000	6,90,000
21	PRAMOD MADHUKAR CHAUDHARI	200	80,00,000	40,00,000	6,00,000	46,00,000
22	RAJIB DATTA	40	16,00,000	8,00,000	1,20,000	9,20,000
23	RUCHI AMITKUMAR PATNI	250	1,00,00,000	50,00,000	7,50,000	57,50,000
24	SAMEERA VASHU MENGHANI	25	10,00,000	5,00,000	75,000	5,75,000
25	SAMIR NARAYAN BHUTA	20	8,00,000	4,00,000	60,000	4,60,000
26	SHASHIKANT SHAMBHULAL JARIWALA	10	4,00,000	2,00,000	30,000	2,30,000
27	SHERRY DHANJU BATLIWALA	40	16,00,000	8,00,000	1,20,000	9,20,000
28	SUNIT KUMAR BASU	10	4,00,000	2,00,000	30,000	2,30,000
29	SURINDER NATH BATRA	10	4,00,000	2,00,000	30,000	2,30,000
30	TAMILNADU URBAN INFRASTRUCTURE FINANCIAL SERVICES LTD.	319	1,27,60,000	63,80,000	9,57,000	73,37,000
31	THYAGARAJAN N	10	4,00,000	2,00,000	30,000	2,30,000
32	UTTAM COMMERCIAL COMPANY LTD.	260	1,04,00,000	52,00,000	7,80,000	59,80,000
33	V J JAYARAMAN	25	10,00,000	5,00,000	75,000	5,75,000
34	VEDANT SINGH	35	14,00,000	7,00,000	1,05,000	8,05,000
35	VIKRAM KENIA SECURITIES PVT. LTD.	50	20,00,000	10,00,000	1,50,000	11,50,000
36	WELSPUN CORP LTD	27	10,80,000	5,40,000	81,000	6,21,000
	<b>Total (a)</b>	<b>5684</b>	<b>22,73,60,000</b>	<b>11,36,80,000</b>	<b>1,70,52,000</b>	<b>13,07,32,000</b>



## WATER AND SANITATION POOLED FUND

### 7.50% - Unsecured Redeemable Non-Convertible Tax-Free Pooled Finance Development Bonds

#### Valuation Report of Asset determined

##### Calculation of Asset Cover ratio:

7.50% Bond balance as on 30.09.2019	-	<b>Rs.14,45,80,000/-</b>
Loan balance with ULBS as on 30.09.2019	-	Rs.60,75,17,528/-
CREF	-	<u>Rs.18,50,00,000/-</u>
TOTAL	-	<u><b>Rs.79,25,17,528/-</b></u>
Asset Cover ratio	=	100/14,45,80,000*79,25,17,528/-
	=	(79.25/14.46 *100)
	=	<b>548.06% rounded of to 548%</b>



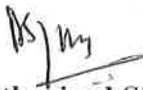


**SEBI LODR Regulations 2015 – Compliance for the Half year ended 30<sup>th</sup> September 2019 for 7.50% Unsecured Redeemable Non- Convertible Tax-Free Pooled Finance Development Bonds (September 2010) Pooled Finance Development Fund Scheme of Government of India.**

<b>A</b>	<b>In terms of provisions of Regulation 52(4)</b>	
(a)	Credit rating & Change in credit rating:	IND AA
(b)	Asset cover available, in case of non-convertible debt securities:	N/A
(c)	Debt equity Ratio:	N/A
(d)	Previous due date for payment of interest for non-convertible redeemable preference shares / repayment of principal of non-convertible preference shares / non-convertible debt securities and whether the same has been paid or not:	09.09.2019
(e)	Copy of certificate submitted to the Stock Exchanges under Regulation 57(1) of the SEBI (LODR) Regulations 2016:	Copy of the certificate dated 10.09.2019 sent to BSE is enclosed as Annexure -1
(f)	Next due date for payment of interest for non-convertible redeemable preference shares / principal along with amount of interest / dividend of non-convertible preference shares payable and the redemption amount:	09.09.2020
(g)	Debt Service Coverage Ratio:	N/A
(h)	Interest Service Coverage Ratio:	N/A
(i)	Outstanding redeemable Preference shares (quantity and value):	N/A
(j)	Debenture Redemption Reserve:	N/A
(k)	Net Worth: Rs.	N/A
(l)	Net Profit after Tax:	N/A
(m)	Earnings Per Share:	N/A

	<b>In terms of provisions of Regulation 56</b>	
(a)	Copy of Annual Report at the same time as it is issued along with a copy of certificate from the listed entity's auditors in respect of utilization of funds during the implementation period of the project for which the funds have been raised: Provided that in case of debentures issued for financing working capital or general corporate purpose or for capital raising purposes the copy of auditors certificate may be submitted at the end of each financial year till the funds have been fully utilized or the purpose for which these funds were intended has been achieved:	N/A
<b>A copy of all notices, resolutions and circulars relating to</b>		
(i)	New issue of non-convertible debt securities at the same time as they are sent to shareholders / holders of non-convertible debt securities:	N/A
(ii)	The meetings of holders of non-convertible debt securities at the same time as they are sent to the holders of non-convertible debt securities or advertised in the media including those relating to proceedings of the meetings:	N/A
<b>Intimations regarding</b>		
(i)	Any revision in the rating:	N/A
(ii)	Any default in timely payment of interest or redemption or both in respect of the non-convertible debt securities:	N/A
(iii)	Failure to create charge on the assets:	N/A
(iv)	A half yearly certificate regarding maintenance of hundred percent asset cover in respect of listed non-convertible debt securities, by either a practicing company secretary or a practicing-chartered accountant along with the half yearly financial results:	N/A

	<b>In terms of the provisions of the Regulation 58</b>	
(a)	Hard copies of full annual reports to those holders of non-convertible debt securities, who request for the same:	N/A
(b)	Half yearly communication as specified in sub-regulation (4) and (5) of regulation 52, to holders of non-convertible debt securities:	N/A
(c)	Notice(s) of all meetings of holders of non-convertible debt specifically stating that the provisions for appointment of proxy as mentioned in Section 105 of the Companies Act 2013, shall be applicable for such meeting:	N/A
(d)	Proxy forms to holders of non-convertible debt securities which shall be worded in such a manner that holders of these securities may vote either for or against each resolution:	N/A
(e)	Names of the Stock Exchanges on which the debentures are listed and copies of listing agreement with stock exchanges are to be forwarded:	BSE
(f)	Benpos of all debenture holders / bond holders:	List enclosed in the quarter report as on 30.09.2019

  
**Authorized Signatory**  
**WSPF**

WSPF/PDFII/Listing/2017-18/07

September 10, 2019

The Compliance Officer,  
The Listing Compliance,  
Unified Business Commercial,  
BSE Limited, 27<sup>th</sup> Floor, P.J. Towers,  
Dalal Street, Fort,  
Mumbai – 400 001.

Sir / Madam,

**BSE – Scrip Code: 972645 & ISIN No. INE873F09030**

**Sub: Payment of principal & interest to the bond holders of 7.50% Unsecured Redeemable Non-Convertible Tax-free Pooled Finance Development Bonds by Water and Sanitation Pooled Fund (WSPF) - reg.**

**Ref: Submission under Regulation 57(1) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.**

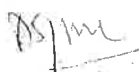
We certify that, the payment of 9<sup>th</sup> instalment of principal and interest to the bond holders of 7.50% Unsecured Redeemable Non-Convertible Tax-free Pooled Finance Development Bonds has been made on 09.09.2019 through RTGS except the following:

- a. Bond servicing payment of Rs.3,45,00,000/- (Principal redemption Rs.3,00,00,000/- and Interest Rs.45,00,000/-) to M/s. 63 Moon Technologies Ltd has been retained as per orders of the Court.
- b. Bond servicing payment of Rs.10,35,000/- (Rs.8,28,000/- to Ms.Mokshita Singh and Rs.2,07,000/- to Ms.Renu Singh) has been returned to our Bank Account due to wrong IFSC code. Hence, the above said amount has been paid vide cheque no. 808148, dated 10.09.19 for Rs.8,28,000/- to Ms.Mokshita Singh and vide cheque no.808149, dated 10.09.19 for Rs.2,07,000/- to Ms.Renu Singh.

2. Further, the face value of the bond has been reduced to Rs.20,000/- from Rs.40,000/- after the ninth installment payment. This is for your kind information.

Thanking you,

Yours faithfully  
For Water and Sanitation Pooled Fund

  
Authorized Signatory