

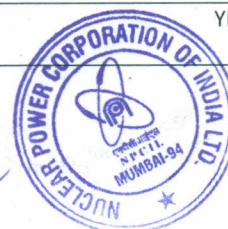
Instructions for Filling up the Form

Please incorporate all the particulars relating to Redemption of Debenture / Installments of Debenture Redemption / Interest dues fallen due during the period **01.01.2018 to 31.03.2018** as per terms of issue of the Debentures.

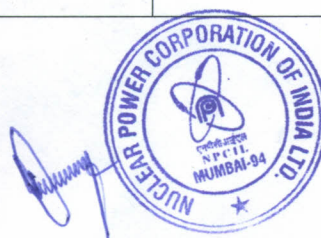
Indian Overseas Bank, Merchant Banking Division, Central Office, Chennai

QUESTIONNAIRE FOR DEBENTURE ISSUES AS ON **31.03.2018** TO BE FILLED UP FOR EACH DEBENTURE ISSUE SERIES SEPARATELY PLEASE DO NOT LEAVE ANY COLUMN BLANK

1.	Name of the company	NUCLEAR POWER CORPORATION OF INDIA LIMITED
2.	Address of the company	16 TH FLOOR, CENTRE-1, WORLD TRADE CENTRE, CUFFE PARADE, MUMBAI-400 005.
3.	Particulars of Issue	SECURED REDEEMABLE NON-CONVERTIBLE TAXABLE SERIES XX NPCIL BONDS.
3.1	Type or Issue	PRIVATE PLACEMENT
3.2.a.	If it is a Public Issue, Issue opened on (Please enclose of list of subscribers as of 31.03.2018)	NOT APPLICABLE
3.2.b	If private placement, with whom	FINANCIAL INSTITUTIONS, TRUST, BANKERS', COMPANIES & BODY CORPORATE ETC.,
3.2 C	Date of issue opening	06 th August, 2003
3.2d	Date of issue closing	12 th August, 2003
3.2e	Date of transfer from Escrow a/c to issuer bank a/c	13 th & 14 th August, 2003
3.3	Date of allotment	14.08.2003
3.4	Purpose of Issue	TO MEET CAPITAL EXPENDITURE REQUIREMENT OF NPCIL PROJECT FOR GENERATION OF ELECTRICITY.
3.4a	Whether SA's certificate available for end utilization of funds	SA attached as 'Annexure -I'
3.5	Size of the Issue (Rs. In lakhs)	RS.550 CRS
3.6	Nature of Issue	
3.6.a	NCD / PCD	REDEEMABLE NON-CONVERTIBLE DEBENTURES
3.6.4.	Secured / unsecured	SECURED
3.7.a	Whether listed in Stock Exchange	YES
3.7.b	If yes, Name of Stock Exchange	NSEIL (NATIONAL STOCK EXCHANGE OF INDIA LIMITED)
3.7.c.	If no, reasons there for (please clearly mention the reasons for non-listing, specifically enlighten whether non-listing would violate the SEBI Cir No. SEBI/MRP/SE/36/2003 dated 30.09.03	NA
3.8.a	Whether the issue was credit rated	YES



3.8.b	If yes, nature of rating obtained	AAA/Stable by CRISIL, AAA by CARE
3.8.c.	Name of the credit rating agency	CRISIL & CARE
3.8.d	Whether rating was revised	NO
3.8.e.	Present revised rating	NA
3.9	Total No. of Debenture holders (please enclose list of subscribers as of 31.03.2018 for each series)	36 – (Attached as 'Annexure- II')
3.10.	Date of redemption for each series.	Sr.XX- ISIN no. INE 206D09202 - 14.08.2018.
3.11	Whether the information furnished in the Questionnaire for all quarters ended since 31.03.2018 has been published in the company's website as per SEBI regulations?	Yes,
3.12	Whether half yearly communication duly countersigned by TRUSTEE filed with Stock Exchange as per listing agreement?	Half-year Communication duly Countersigned copy are filed with NSEIL as per listing agreement.
4.	Interest	
4.1	Rate of Interest	6.15%- Sr. XX
4.2.	Periodicity of interest payment	Annual - 1 st August,
4.3.	Amt. of Interest Payment which have fallen due in the quarter (PROOF OF PAYMENT LIKE BANK STATEMENT SHOWING THE DEBIT AND THE INSTRUCTION TO THE BANKER FOR MAKING PAYMENT TO VARIOUS BOND HOLDER INCLUDING THEIR BANK PARTICULARS SHOULD BE FORWARDED AS PER SEBI REGULATION) (Do not include unpaid interest payment pertaining to previous quarters)	NIL
4.4.	Date of transfer to I / W account	NIL
4.5.	Name of Bank & Br. where separate I/W a/c held	NIL
4.6.	Interest amount outstanding as on 31.03.2018 in 4.5 above	Nil
4.7	Whether interest	
	a. Paid to FIs but not to other investors	NIL
	b. Paid to other investors but not paid to FIs	NA
4.8.	Amount of interest outstanding in respect of earlier quarters not claimed by Debenture Holders (Provide particulars Quarter Wise)	There are no default in Interest Payment for the quarter ended 31.03.2018
4.9.	Default in Interest payments: Any default in the interest payments – If so,	Not Applicable
	a. Since when	
	b. Reasons for the delay in payment	



	c. Whether reported to Debenture Trustees/Investors	
	d. Amount of Default (Quarter wise)	
5.	Principal	Rs.550 Crs.
5.1	Outstanding Principal as on 31.03.2018	Rs.55 Crs.
5.2.	Repayment of Principal Due (Break up of 5.2 – Repayment payment wise)	Full Redemption of Rs.55 to be Redeemed on 14.08.2018
5.3.	Amount of redemption fallen due during the Quarter (THE PROOF OF PAYMENT LIKE BANK STATEMENT SHOWING THE DEBIT AND THE INSTRUCTION GIVEN TO THE BANKER ATTACHING THE LIST OF BOND HOLDERS ALONG WITH THEIR BANK DETAILS, SHOULD BE FURNISHED AS REQUIRED BY SEBI REGULATION)	Not Applicable
5.4.	Name of the Bank and branch where redemption amount is held	
5.5.	Balance o/s pertaining to earlier redemption installments (unclaimed by deb. holders)	Nil
5.6.	DEFAULT IN PRINCIPAL REPAYMENT	NA
	Any default in repayment of Principal; if so	NA
	a. Since when	-----
	b. Reason for default	-----
	c. Whether informed to Deb. Trustees/Investors	-----
	d. Amount of default	-----
6.	Maintenance of Asset cover	
6.1.	Trust Deed dated	07.06.2004
6.2.	Assets charged (Full description and value thereof)	NEGATIVE LIEN OVER THE FIXED ASSETS AT RAJASTHAN ATOMIC POWER STATION – Unit 3 & 4. (Annexure-III)
6.3.	Asset cover as stipulated in Trust Deed (No. of times)	-
6.4.	Asset cover as on 31.03.2018	The Asset cover in respect of these bonds as on 31.03.2018 exceeds hundred percent of the principal amount of the listed bonds
6.5.	Chartered Accountants (C.A) dated For 6.4. above	Statutory Auditor certificate dated – 31 st May, 2018
6.6	C.A. Certificate forwarded to Trustees on (if not kindly forward a copy)	YES – (attached as 'Annexure -I')
6.6a	On what basis value of assets determined? Provide copy of valuation report.	



		Net Book Value or Net Realizable value whichever is less as certified by Statutory Auditors.
6.7.	Audited Balance Sheet as on 31.03.2017 / 31.03.2018 forwarded to Trustees on (if not, kindly forward a copy)	Financial Results for the Year ended 31.03.2018 is attached as ('Annexure -III')
7.	Maintenance of Debenture Redemption Reserve (DRR)	
7.1.	Whether DRR maintained, if not reason there for	YES
7.2.	Amount of DRR maintained as on 31.03.2018	For all bonds total Rs.4342.30 Crores
8.	Insurance	
8.1.	Whether the assets offered as security is properly / adequately insured	YES
8.2.	Details of insurance cover policy No. / validity of the insurance (copy of the insurance policy to be forwarded)	370800111710000314- The National Insurance Company Ltd. Validity: 07.10.2017 to 06.10.2018 (copy attached as 'Annexure-IV')
8.3.	CA certificate certifying the adequacy of insurance cover dated	Statutory Chartered Accountants Certificate dated 31.05.2018
8.4.	CA Certificate forwarded to trustee on (if not, kindly forward a copy)	YES
9.	Investors Grievances and Redressal there of	
9.1.	Any investor grievance redressal mechanism	YES
9.2.	Any corrective action taken / initiated	No grievance received
9.3.	If so, particulars of such actions	No grievance received
9.4.	How many cases have been cleared so far?	Received during the Quarter - NIL The closing bal. as on 31.03.2018 - NIL

Authorized Signatory



Ref. No. MMN/C/18-19/0078

CERTIFICATE

We have examined the Audited Financial Statements, Books of Accounts and other relevant records of **Nuclear Power Corporation of India Limited (NPCIL)** (hereinafter referred as 'Company') having its registered office at 16th floor, Centre-1, World Trade Centre, Cuffe Parade, Mumbai. On the basis of such examination and as per information and explanations given to us by the Management, we hereby certify that:

1. During the Financial Year ended 31st March, 2018, the Company has not mobilized any new bonds. The mobilized funds (from the existing bonds) have been utilized for the specified purpose from time to time. Redeemable Bonds outstanding as on March 31, 2018 were Rs.17314.20 Crores.
2. Interest on bonds has been paid on or before the due dates during the financial year ended on March 31, 2018.
3. During the Financial Year ended on 31st March, 2018, Bond Series 6.15% XX - Rs.55 Crores were redeemed on 14th August, 2017.
4. No default was noticed during the Financial Year ended 31st March, 2018 in payment of principal and also due interest in respect on such bonds.
5. The Company is holding Rs.4,342.30 Crores in the Bonds Redemption Reserve as on 31st March, 2018.
6. All the NPCIL Bond Series are rated as 'AAA' rating from CRISIL and CARE.
7. Further as per information and explanation given to us the cover of Insurance and assets in respect of Projects/Station against which bonds have been issued is adequate.

This certificate is issued on the request of the Company for the purpose of submitting to the trustees of the Bonds issue in terms of trusteeship agreement.

For M. M. Nissim & Co.
Chartered Accountants
FRN : 107122W



(N. Kashinath)
Partner
Membership No. 036490

Place: Mumbai
Dated: 31/05/2018