





## Annexure-II

Name of the branch :

Name :

DOB :

Age :

PPO No.:

PAN :

SB Account No. :

Mobile No.

Pension Type : Railway / Defence / Civil/ Telecom/Postal

### Declaration of Investments – Assessment Year 2025-26 (FY 2024-25)

Section	Name of Investment	Amount (Rs.)	Actual Proof Submitted	Proof Details	Proof Verified
80C	1. Child Education (Tuition Fees)				
80C	2. Equity Linked Savings Scheme				
80C	3. Fixed Deposit for 5 Years				
80C	4. Life Insurance Premium				
80C	5. NSC				
80C	6. Pension Policy				
80C	7. PPF				
80C	8. Principle Amount of Housing Loan				
80C	9. Stamp Duty & Registration				
80C	10.Sukanya Samriddhi(SSA)				
80C	11. ULIP Premium				
80C	12. any other eligible investments				
80CCF	Infrastructure Bonds				
80D	Mediclaime Policy : Others Mediclaime Policy : Senior Citizen				
80DD	Handicapped Dependent: Others Handicapped Dependent: Severe Disability				
80DDB	Medical Treatment : Others Medical Treatment : Senior Citizen Medical Treatment : Super Senior Citizen				
80E	Education Loan-Repayment of interest				
80U	Self-Handicapped : Others Self-Handicapped : Severe Disability				
80EEA	Interest on Housing loan				
80CCD	Additional contribution to NPS				

I declare that the investments are made and undertake to produce the evidence before 15.01.2025 for verification. I undertake that the certificate will not be used elsewhere for obtaining exemption under Income Tax Act. I further declare that I have claimed Principal repayments of SHL instalments for the purchase / construction of house (First loan) only and NOT for additional loans for repairs, renovation for the purpose of deduction under sec 80c.

Date :

Signature

### Annexure-III

IT slab rates for the FY 2024-25 is provided below for both Old and New Tax Regime:

#### 1. OLD TAX REGIME:

<b>a. All Individuals for Men &amp; Women who is of the age of below sixty years at any time during the financial year.</b>	
(i) Where the taxable income does not exceed Rs.2,50,000/-	Nil
(ii) Where the taxable income exceeds Rs.2,50,000/- but does not exceed Rs.5,00,000/-.	5% of the amount by which the taxable income exceeds Rs.2,50,000/-.
(iii) Where the taxable income exceeds Rs.5,00,000/- but does not exceed Rs.10,00,000/-	Rs.12,500/- + 20% of the amount by which the taxable income exceeds Rs.5,00,000/-
(iv) Where the taxable income exceeds Rs.10,00,000/-	Rs.1,12,500/- + 30% of the amount by which the taxable income exceeds Rs.10,00,000/-.

<b>b. All Individuals for Men &amp; Women who is of the age of sixty years or more but less than Eighty years at any time during the financial year.</b>	
(i) Where the taxable income does not exceed Rs.3,00,000/-	Nil
(ii) Where the taxable income exceeds Rs.3,00,000/- but does not exceed Rs.5,00,000/-.	5% of the amount by which the taxable income exceeds Rs.3,00,000/-.
(iii) Where the taxable income exceeds Rs.5,00,000/- but does not exceed Rs.10,00,000/-	Rs.10,000/- + 20% of the amount by which the taxable income exceeds Rs.5,00,000/-
(iv) Where the taxable income exceeds Rs.10,00,000/-	Rs.1,10,000 + 30% of the amount by which the taxable income exceeds Rs.10,00,000/-.

<b>c. All Individuals for Men &amp; Women who is of the age of Eighty years or more at any time during the financial year.</b>	
(i) Where the taxable income does not exceed Rs.5,00,000/-	Nil

(ii) Where the taxable income exceeds Rs.5,00,000/- but does not exceed Rs.10,00,000/-.	20% of the amount by which the taxable income exceeds Rs.5,00,000/-
(iii) Where the taxable income exceeds Rs.10,00,000/-	Rs.1,00,000 + 30% of the amount by which the taxable income exceeds Rs.10,00,000/-

**Rebate: U/S 87 A rebate on income tax in case of individual where taxable income up to Rs.5,00,000/- there will not be any income tax liability.**

## **2. NEW TAX REGIME - RATES OF INCOME TAX**

<b>a. All Individuals for Men &amp; Women.</b>	
i) Where the taxable income does not exceed Rs.3,00,000/-	Nil
ii) Where the taxable income exceeds Rs.3,00,000/- but does not exceed Rs.6,00,000/-	5% of the amount by which the taxable income exceeds Rs.3,00,000/-
iii) Where the taxable income exceeds Rs.6,00,000/- but does not exceed Rs.9,00,000/-	Rs.15,000 + 10% of the amount by which the taxable income exceeds Rs.6,00,000/-
iv) Where the taxable income exceeds Rs.9,00,000/- but does not exceed Rs.12,00,000/-	Rs.45,000 + 15% of the amount by which the taxable income exceeds Rs.9,00,000/-
v) Where the taxable income exceeds Rs.12,00,000/- but does not exceed Rs.15,00,000/-	Rs.90,000 + 20% of the amount by which the taxable income exceeds Rs.12,00,000/-
vi) Where the taxable income exceeds Rs.15,00,000/-	Rs.1,50,000/- + 30% of the amount by which the taxable income exceeds Rs.15,00,000/-

**Rebate: U/S 87 A rebate on income tax in case of individual where taxable income up to Rs.7,00,000/- there will not be any income tax liability.**

**In New Tax regime, No Deductions and Exemptions are allowed except standard deduction 50,000/-. The Total Income will be taken for Tax calculation.**

**3. TAX SLABS FOR INOPERATIVE PAN/ INACTIVE PAN/ NO PAN/ WRONG PAN:**

<b>a. All Individuals for Men &amp; Women.</b>	
i) Where the taxable income exceeds Rs.3,00,000/- but does not exceed Rs.15,00,000/-	20% of the total income.
ii) Where the taxable income exceeds Rs.15,00,000/-	Rs.3,00,000/- + 30% of the amount by which the taxable income exceeds Rs.15,00,000/-

**No Deductions and Exemptions are allowed except standard deduction 50,000/-. The Total Income will be taken for Tax calculation.**